



SAN MIGUEL BREWERY INC.

A subsidiary of San Miguel Corporation

August 22, 2018

PHILIPPINE DEALING & EXCHANGE CORP.

37/F, Tower I, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas
Makati City

Attention: **MS. VINA VANESSA S. SALONGA**
Head, Issuer Compliance and Disclosure Department

Gentlemen:

Attached is the company's SEC 17-C report on San Miguel Food and Beverage, Inc.'s filing of its registration statement and preliminary prospectus.

Very truly yours,

ROSABEL T. BALAN

Vice President and General Counsel

COVER SHEET

C S 2 0 0 7 1 1 8 2 8

S. E. C. Registration Number

S A N M I G U E L

B R E W E R Y

I N C .

(Company's Full Name)

N o . 4 0 S a n M i g u e l

A v e n u e , M a n d a l u y o n g

C i t y

(Business Address: No. Street City/Town/Province)

ROSABEL SOCORRO T. BALAN 632-3000
 Contact Person Company Telephone Number

17-C
 Month Day FORM TYPE Month Day Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc. Amended Articles Number/Section

Total Amount of Borrowings
 Total No. of Stockholders Domestic Foreign

 To be accomplished by SEC Personnel concerned

File Number _____ LCU

Document I. D. _____ Cashier

S T A M P S

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER

1. **August 22, 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **CS-200711828**
3. BIR Tax Identification No. **006-807-251-000**
4. **SAN MIGUEL BREWERY INC.**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of Incorporation)
6. (SEC Use Only)
Industry Classification Code
6. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila** **1550**
(Address of principal office) (Postal Code)
7. **(632) 632-3000**
(Registrant's telephone number, including area code)
8. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable Commission.
9. Securities registered pursuant to Sections 8 and 12 of SRC

Title of each Class
(*outstanding as of August 15, 2018*)

Common Shares	15,359,053,161¹
Peso-denominated Series C fixed-rate bonds	₱ 2.81 billion
Peso-denominated Series EF fixed-rate bonds	₱17.0 billion
Peso-denominated Series GH fixed-rate bonds	₱15.0 billion

¹ Excludes the 51,425,799 common shares tendered and accepted by the Company in its tender offer. As of August 15, 2018, the Company has secured Certificates Authorizing Registration for 48,777,899 common shares of the 51,425,799 common shares tendered and accepted by the Company in its tender offer.

10. Indicate the item numbers reported herein:

Item 9. Other Items:

Please be advised that San Miguel Food and Beverage, Inc. filed with the Securities and Exchange Commission a registration statement and preliminary prospectus relating to the follow on offer of up to 887,000,000 common shares with an overallotment option of 133,050,000 common shares.

A copy of the preliminary prospectus can be downloaded at www.smfb.com/prospectus.html.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL BREWERY INC.

By:


ROSABEL SOCORRO T. BALAN
Corporate Secretary

August 22, 2018