

23 August 2018

Subject of the Disclosure BPI to hold fixed income investor meetings

Background/Description of the Disclosure

Bank of the Philippine Islands (“BPI” or the “Issuer”) has mandated BPI Capital as Sole Global Coordinator and Joint Bookrunner, and Deutsche Bank, HSBC and J.P. Morgan as Joint Bookrunners, to arrange a series of fixed income investor meetings in Hong Kong and Singapore, commencing on 24 August 2018. A Regulation S offering of U.S. dollar-denominated senior unsecured debt securities (the “Notes”) may follow, subject to market conditions. The Notes are expected to be rated Baa2 by Moody’s, and, when issued, will constitute a drawdown under BPI’s medium term note programme.

Other Relevant Information

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