

August 29, 2018

**PHILIPPINE STOCK EXCHANGE**

6F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: **MR. JOSE VALERIANO B. ZUÑO III**  
OIC - Head, Disclosure Department

Gentlemen:

We are pleased to submit the SEC Form 23B of Mr. Arthur Vy Ty.

We hope you find everything in order.

Very truly yours,  
**METROPOLITAN BANK & TRUST COMPANY**  
(Trust Banking Group)  
(Transfer Agent)

By:

  
**ALLARSON B. CAPERIÑA**  
Assistant Manager

  
**WALTER R. BRIONES**  
Manager

Cc: **Ms. Vina Vanessa S. Salonga**  
Head - Issuer Compliance and Disclosure Department (ICDD)  
Philippine Dealing & Exchange Corp.  
37/F Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas, Makati City

SECURITIES AND EXCHANGE COMMISSION  
Metro Manila, Philippines

FORM 23-B

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement

1. Name and Address of Reporting Person <b>TY, ARTHUR VY</b>		2. Issuer and Trading Symbol <b>METROPOLITAN BANK &amp; TRUST COMPANY (MBT)</b>			7. Relationship of Reporting Person to Issuer			
(Last) (Middle) <b>4<sup>TH</sup> Floor, METROBANK PLAZA BLDG.,</b>	(First) (Middle) <b>SEN. GIL PUYAT AVE., MAKATI CITY</b>	(Street)	(Postal Code)	3. Tax Identification Number <b>121-526-580</b>	5. Statement for the Month/Year <b>August 2018</b>	<input checked="" type="checkbox"/> Director <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Chairman <input type="checkbox"/> 10% Owner <input type="checkbox"/> Other (specify below)		
4. Citizenship <b>FILIPINO</b>				6. If Amendment, Date of Original (Month/Year) <b>N/A</b>				
<b>Table 1. Equity Securities Beneficially Owned</b>								
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	3. Securities Acquired (A) or Disposed of (D)			4. Amount of Securities Beneficially Owned at end of Month	5. Percentage Held	6. Ownership Form: Direct(D) or Indirect (I)*	7. Nature of Indirect Beneficial Ownership
		Amount	(A) or (D)	Price				
COMMON	8/23/2018	5,000,000	A	73.60	171,437,761	4.31%	I	Represents holdings of Grand Titan Capital Holdings, Inc. in which Mr. Arthur Vy Ty is a controlling shareholder.
COMMON					13,258,830	0.33%	D	
COMMON					10,415,136	0.26%	I	Represents holdings of Horizon Royale Holdings, Inc. in which Mr. Arthur Vy Ty is a controlling shareholder.
COMMON					100,000,000	2.51%	I	Represents transactions & holdings of Philippine Securities Corporation in which Mr. Arthur Vy Ty is a controlling shareholder.
COMMON					67,457,450	1.69%	I	Represents holdings of Nove Ferum Holdings, Inc. in which Mr. Arthur Vy Ty is a controlling shareholder.

Reminder: Report on a separate line for each class of Equity securities beneficially owned directly or indirectly.

(Print or Type Responses)

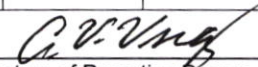
- \* (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
  - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.

- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:

- (A) held by members of a person's immediate family sharing the same household;
- (B) held by a partner in which such person is a general partner;
- (C) held by a corporation of which such person is a controlling shareholder; or
- (D) subject to any contact, arrangement or understanding which gives such person voting power with respect to such security.

*These are intragroup transactions among the TyFamily companies, without any effect on the aggregate shareholdings of the Group.*

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction date (Month/Day/Year)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security; direct (D) or indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

  
 Signature of Reporting Person  
**ANTONIO V. VIRAY**  
 Corporate Secretary

Date \_\_\_\_\_

**Explanation of Responses:**

Intentional misstatements or omission of facts is a Criminal Violations under the SRC.

Note: File five (5) copies of this form, one of which must be manually signed by the reporting person, Otherwise, attach a copy of a Special Power of Attorney authorizing such other person to sign behalf of the reporting person. Attach additional sheets if space provided is insufficient.