



31 August 2018

PHILIPPINE STOCK EXCHANGE, INC.
3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue,
Makati City

Attention : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.
37F Tower 1, The Enterprise Center
Ayala Avenue, Makati City

Attention: **MS. VINA VANESSA S. SALONGA**
Head, Issuer Compliance and Disclosure Department

Subject: SBC to hold fixed income investor meetings

Mesdames:

We are writing to inform the Exchange of the following:

Security Bank Corporation ("SBC" or the "Issuer") has mandated Citigroup, CLSA, MUFG and UBS as Joint Lead Managers and Joint Bookrunners to arrange a series of fixed income investor meetings and calls in London, Singapore and Hong Kong, commencing on 4 September 2018. A Regulation S offering of U.S. dollar-denominated senior unsecured notes (the "Notes") under the Issuer's recently established USD 1 billion Medium Term Note Programme may follow, subject to market conditions. The Notes are expected to be rated Baa2 by Moody's.

Very truly yours,

A handwritten signature in black ink, appearing to read "Roji F. Dangazo".

ROJI F. DANGAZO
FVP / Investor Relations Head

SECURITY BANK CORPORATION

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