



**SAN MIGUEL CORPORATION**

September 11, 2018

**Ms. Vina Vanessa S. Salonga**

Head - Issuer Compliance and Disclosure Department (ICDD)  
Philippine Dealing & Exchange Corp.  
37/F, Tower 1, The Enterprise Center  
6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Gentlemen:

We advise the Exchange that San Miguel Corporation (SMC) received yesterday, September 10, 2018, from the Securities and Exchange Commission (SEC) a Summons and Amended Petition in the case entitled "Josefina Multi-Ventures Corporation vs. San Miguel Corporation (SMC), San Miguel Food and Beverage, Inc. (SMFB), and Ginebra San Miguel Inc. (GSMI)" docketed as SEC Case No. 05-18-468 relating to the share swap transaction between SMFB and SMC (the "Petition"). SMC shall file its Answer to the Petition conformably with the 2016 Rules of Procedure of the SEC.

Very truly yours,

**MARY ROSE S. TAN**  
Assistant Corporate Secretary