

14 September 2018

PHILIPPINE DEALING & EXCHANGE CORP.
37/F Tower 1, The Enterprise Center
6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Attention: MS. VINA VANESSA S. SALONGA
Head, Issuer Compliance and Disclosure Department

Gentlemen:

In compliance with your requirements, please see the amendments on the Bank's disclosure on the amendment of the Articles of Incorporation and By-laws.

Thank you.

Very truly yours,



ATTY. CORAZON I. MORANDO
Vice President & Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Sep 13, 2018
 2. SEC Identification Number
443
 3. BIR Tax Identification No.
000-444-210-000
 4. Exact name of issuer as specified in its charter
China Banking Corporation
 5. Province, country or other jurisdiction of incorporation
Philippines
 6. Industry Classification Code(SEC Use Only)
 7. Address of principal office
China Bank Building, 8745 Paseo de Roxas corner Villar Street, Makati City
Postal Code
1226
 8. Issuer's telephone number, including area code
885-5555
 9. Former name or former address, if changed since last report
N.A.
 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 2,685,899,812 |
11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



China Banking Corporation CHIB

PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Amendment of the Articles of Incorporation to increase the number of directors from 11 to 12

Background/Description of the Disclosure

The Board of Directors approved on March 21, 2018 the amendment to the Fifth Article of the Bank's Articles of Incorporation to increase the number of directors from eleven (11) to twelve (12). This matter was approved and ratified by the stockholders during their regular annual meeting on May 3, 2018.

In a letter dated September 6, 2018, the Bangko Sentral ng Pilipinas informed the Bank of its approval on August 15, 2018 of such amendment to the Articles of Incorporation, and the issuance of a Certificate of Authority dated August 31, 2018, certifying that the amendment is in accordance with law and enabling the Bank to register the amendment with the Securities and Exchange Commission.

Date of Approval by Board of Directors	Mar 21, 2018
Date of Approval by Stockholders	May 3, 2018
Other Relevant Regulatory Agency, if applicable	Bangko Sentral ng Pilipinas, Securities and Exchange Commission
Date of Approval by Relevant Regulatory Agency, if applicable	Aug 15, 2018
Date of Approval by Securities and Exchange Commission	TBA
Date of Receipt of SEC approval	TBA

Amendment(s)

Article No.	From	To
Fifth	The number of directors of the Corporation shall be eleven (11); xxx	The number of directors of the Corporation shall be twelve (12); xxx

Rationale for the amendment(s)

The amendment of the Articles of Incorporation will increase the number of directors from eleven (11) to twelve(12).

The timetable for the effectivity of the amendment(s)

Expected date of filing the amendments to the Articles of Incorporation with the SEC	Sep 13, 2018
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Expected date of SEC approval of the Amended Articles of Incorporation	TBA
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Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any

None

Other Relevant Information

The previous disclosure is being amended to reflect the date of filing the amendments to the Articles of Incorporation with the Securities and Exchange Commission.

Filed on behalf by:

Name	CORAZON MORANDO
Designation	VP & CORP. SEC.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

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000-444-210-000
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|---------------------|---|
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11. Indicate the item numbers reported herein
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China Banking Corporation CHIB

PSE Disclosure Form 4-4 - Amendments to By-Laws References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Amendment of By-laws to increase the number of directors from 11 to 12

Background/Description of the Disclosure

On March 21, 2018, the Board of Directors approved the amendment of Article IV, Section 1 of the Bank's By-Laws to increase the number of directors from eleven (11) to twelve (12). This was approved and ratified by the stockholders during their regular annual meeting on May 3, 2018.

In a letter dated September 06, 2018, the Bangko Sentral ng Pilipinas informed the Bank of its approval on August 15, 2018 of such amendment to the By-laws, and the issuance of a Certificate of Authority dated August 31, 2018, certifying that the amendment is in accordance with law and enabling the Bank to register the amendment with the Securities and Exchange Commission.

Date of Approval by Board of Directors	Mar 21, 2018
Date of Approval by Stockholders	May 3, 2018
Other Relevant Regulatory Agency, if applicable	Bangko Sentral ng Pilipinas and Securities and Exchange Commission
Date of Approval by Relevant Regulatory Agency, if applicable	Aug 15, 2018
Date of Approval by Securities and Exchange Commission	TBA
Date of Receipt of SEC approval	TBA

Amendment(s)

Article and Section Nos.	From	To
Article IV, Section 1	The corporate powers of the Corporation shall be vested in and exercised, its business conducted and its property controlled by a Board of eleven (11) Directors who shall be elected from the stockholders. x x x	The corporate powers of the Corporation shall be vested in and exercised, its business conducted and its property controlled by a Board of twelve (12) Directors who shall be elected from the stockholders. xxx

Rationale for the amendment(s)

The amendment of the By-laws will increase the number of directors from eleven (11) to twelve (12).

The timetable for the effectivity of the amendment(s)

Expected date of filing the amendments to the By-Laws with the SEC	Sep 13, 2018
Expected date of SEC approval of the Amended By-Laws	TBA

Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any

None

Other Relevant Information

The previous disclosure is being amended to reflect the date of filing the amendments to the By-laws with the Securities and Exchange Commission.

Filed on behalf by:

Name	CORAZON MORANDO
Designation	VP & CORP. SEC.