



Km. 44, South Luzon Expressway, Northbound,
Sitio Latian, Brgy. Mapagong,
Calamba City, Laguna, Philippines 4027
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14 September 2018

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head - Issuer Compliance and Disclosure Department

Re: South Luzon Tollway Corporation Php7.3 Billion Fixed Rate Bonds
SEC Form 17 - C Regular Meeting of the Board of Directors

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEX in case of any changes.

Very truly yours,

A handwritten signature in black ink, appearing to read "Raoul Eduardo C. Romulo", is written over a light blue horizontal line.

Raoul Eduardo C. Romulo
Corporate Information Officer



109142018000344



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

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Company Information

SEC Registration No. A200010622
Company Name SOUTH LUZON TOLLWAY CORP.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 109142018000344
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
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COVER SHEET

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S.E.C. Registration Number

S O U T H L U Z O N T O L L W A Y

C O R P O R A T I O N

(Company's Full Name)

K M 4 4 N B S L E X S I T I O L A T I A N

B R G Y . M A P A G O N G C A L A M B A C I T Y

L A G U N A

(Business Address : No. Street City / Town / Province)

CYNTHIA M. LAURETA

Contact Person

(02) 353-2509

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

1 7 - C

FORM TYPE

Month

Day

Annual Meeting
(2nd Thursday of May)

FIA

Secondary License Type, if Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Thirteen (13)

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be Accomplished by the SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks - Pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. September 13, 2018
Date of Report (Date of earliest event reported)

2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094

4. SOUTH LUZON TOLLWAY CORPORATION
Exact name of issuer as specified in its charter

5. Metro Manila, Philippines
Province, country or other jurisdiction of
incorporation

6. (SEC Use Only)
Industry Classification Code:

7. Sitio Latian, Brgy. Mapagong, Calamba City 4027
Address of principal office Postal Code

8. (02) 584-4655
Issuer's telephone number, including area code

9. (N/A)
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

| | <u>Amount</u> | <u>Interest Rate</u> |
|----------|---------------|----------------------|
| Series A | ₱2.4 Billion | 4.9925% |
| Series B | ₱2.4 Billion | 5.5796% |
| Series C | ₱2.5 Billion | 6.4872% |
| Total | ₱7.3 Billion | |

11. Indicate the item numbers reported herein: Item 9
-
-

Item 9. Other Events

The Board of Directors of the South Luzon Tollway Corporation (SLTC) approved the following matters at its regular meeting held on September 13, 2018:

- (a) The Board approved a cash dividend declaration in the amount of ₱0.35/share, or a total amount of ₱1,268,750,000.00, to be paid out of the retained earnings of the Corporation as of July 31, 2018, and payable to all shareholders of record as of the date of the approval of the declaration. The dividend will be paid on September 14, 2018.
- (b) The Board approved a supplemental capital expenditure (CAPEX) budget of the Corporation for the year 2018, in the amount of ₱139,885,882.95, to fund additional capital expenditure projects for the South Luzon Expressway (SLEX).

- nothing follows -

SIGNATURES

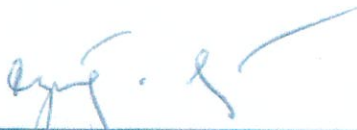
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

Issuer

September 13, 2018

Date



CYNTHIA M. LAURETA
Compliance Officer