

September 17, 2018

**Philippine Dealing & Exchange Corporation**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**  
Head - Issuer Compliance and Disclosure Department (ICDD)

Re: Long Term Negotiable Certificates of Time Deposit (LTNCD)

Dear Ms. Salonga:

Please be advised that Metropolitan Bank & Trust Company (Metrobank) is offering Long-Term Negotiable Certificates of Time Deposit (LTNCDs) at an interest rate of 5.375% per annum. The LTNCDs will have a tenor of five years and six months. The LTNCD issuance is pursuant to the authority granted by the Bangko Sentral ng Pilipinas on July 19, 2018.


The LTNCDs will be sold in denominations of Php50,000 and in increments of Php10,000 thereafter.

Offer period will be from September 17 to September 28, 2018. Metrobank and the Sole Arranger and Bookrunner reserve the right to adjust the offer period as necessary.

Standard Chartered Bank ("SCB") is the Sole Arranger and Bookrunner for the transaction, while Selling Agents are Metrobank, SCB and First Metro Investment Corporation.

Thank you.

Very truly yours,



**PATRICIA CARMEN D. PINEDA**  
Head, Investor Relations

**METROPOLITAN BANK & TRUST COMPANY**

Metrobank Plaza, Sen. Gil J. Puyat Avenue, 1200 Makati City, Philippines; Tel. no. (632) 898-8000 / 857-0000; Fax (632) 817-6248; [www.metrobank.com.ph](http://www.metrobank.com.ph)