



PHILIPPINE SAVINGS BANK
Metrobank Group

October 3, 2018

Philippine Dealing System Holdings Corp.
37th Floor, Tower 1, Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
1266 Makati City

Attention: **Ms. Josephine Dela Cruz**
Director

Philippine Dealing & Exchange Corp.
37/F, Tower 1, The Enterprise Center
6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head – Issuer Compliance and Disclosure Department (ICDD)

Dear Ms. Dela Cruz and Ms. Salonga,

Relative to the requirement under section H of Monetary Board Resolution No. 150 dated 17 February 2003 as amended per BSP Memorandum dated 23 March 2006, please find Philippine Savings Bank's (PSBank) joint venture as of end – September 2018 below:


Sumisho Motor Finance Corporation (subsidiary with 30% ownership).

This will serve to identify the Prohibited Holder of the following:

1. the PSBank Unsecured Subordinated Debt Tier II issued on 23 May 2014 and maturing on 23 August 2024 and
2. the PSBank LTNCTDs issued on 30 January 2017 and maturing on 30 April 2022.
3. The PSBank LTNCTDs issued on 9 August 2018 and maturing on 9 February 2024.

Very truly yours,

PHILIPPINE SAVINGS BANK


Perfecto Ramon Z. Dimayuga, Jr.
Senior Vice President


Jose Vicente L. Alde
President

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