

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **October 9, 2018**
Date of Report
2. SEC Identification Number **AS094-000088** 3. BIR Tax Identification No. **003-058-789**
4. **SM PRIME HOLDINGS, INC.**
Exact name of registrant as specified in its charter
5. **PHILIPPINES** 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines** **1300**
Address of principal office Postal Code
8. **(632) 831-1000**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,879,231,694
.....	
.....	
.....	

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**



October 9, 2018

The Philippine Stock Exchange, Inc.

6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention of Ms. Janet A. Encarnacion

Head - Disclosure Department

Gentlemen:

This refers to the news article entitled “SM Prime set to invest P120 billion in the next two years” published in today’s issue of the Manila Standard. The article reported in part that:

“Property SM Prime Holdings Inc., the country’s leading real estate developer, plans to spend P120 billion over the next two years to fund expansion until 2020.

SM Prime vice president and investor relations head Alex Pomento said in an interview at the sidelines of an economic summit sponsored by the SM Group, said the property firm would keep its P60-billion annual spending program to fund the expansion of core businesses, including malls, residential, office towers, and hotels.

The annual spending does not include potential acquisitions.

....”

We confirm the veracity of the above-quoted news article.

Very truly yours,


JOHN NAI PENG C. ONG
Chief Finance Officer

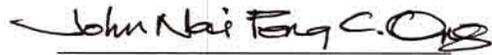
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: October 9, 2018



JOHN NAI PENG C. ONG

Chief Finance Officer