

October 11, 2018

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
37/F, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas, Makati City

ATTENTION : **MS. VINA VANESSA S. SALONGA**
Head – Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Power Corporation filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ POWER CORPORATION

By:



MANUEL ALBERTO R. COLAYCO
Corporate Secretary

COVER SHEET

C 1 9 9 8 0 0 1 3 4

S.E.C. Registration Number

A B O I T I Z P O W E R C O R P O R A T I O N

(Company's Full Name)

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO

Contact Person

(02) 886-2338

Company Telephone Number

Contact Person

1 2 3 1

Month Day
Fiscal Year

1 7 - C

FORM TYPE

3rd Monday of

0 5 2 1

Month Day
Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier


STAMPS

Remarks = Pls. use black ink for scanning purposes

SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. October 11, 2018
Date of Report (Date of earliest event reported)
2. SEC Identification Number C199800134 3. BIR TIN 200-652-460-000
4. ABOITIZ POWER CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. 
Province, country or other jurisdiction of incorporation Industry Classification Code
7. 32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634
Address of principal office Postal Code
8. (02) 886-2800
Registrant's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---|---|
| <u>Common Stock ₱1 Par Value</u> | <u>7,358,604,307</u> |
| <u>Amount of Debt Outstanding (As of June 30, 2018)</u> | <u>₱214,586,455,000.00</u> |

11. Indicate the item numbers reported herein: 9

Item 9: Other Events

Aboitiz Power Corporation (AboitizPower) received the Certificate of Permit to Offer Securities for Sale dated October 11, 2018 from the Securities and Exchange Commission (SEC) in relation to AboitizPower's application for the issuance of the second tranche of its Php30 billion Debt Securities Program, registered with the SEC under its shelf registration program on June 19, 2017.

The second tranche bonds, equivalent to Php10 billion and with an oversubscription option of up to Php5 billion (the "Second Tranche Bonds"), will be issued on October 25, 2018.

The public offer will commence on October 12, 2018, and will end on October 18, 2018.

AboitizPower engaged BDO Capital Corporation as the Issue Manager, BDO Capital Corporation, BPI Capital Corporation, and United Coconut Planters Bank as Joint Lead Underwriters, and BDO Unibank, Inc. Trust & Investments Group as the Trustee, and the Philippine Depository & Trust Corp. (PDTC) as the Registrar of the Bonds.

AboitizPower intends to list the Bonds with the Philippine Dealing & Exchange Corporation (PDEX).

The Second Tranche Bonds received an issue credit rating of "PRS Aaa", with a Stable Outlook, from the Philippine Ratings Services Corporation.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ POWER CORPORATION

By:



Manuel Alberto R. Colayco
Corporate Secretary

Dated: October 11, 2018



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT TO SELL IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

ABOITIZ POWER CORPORATION

consisting of a base principal of **Ten Billion Pesos (₱10,000,000,000.00)** with an oversubscription option of up to **Five Billion Pesos (₱5,000,000,000.00)** worth of **Series B Fixed Rate Bonds with interest rate of 7.5095% per annum Due 2024** and **Series C Fixed Rate Bonds with 8.5091% per annum Due 2028** represents the *second (2nd) tranche* under the **Debt Securities Program of Thirty Billion Pesos (₱30,000,000,000.00)** previously registered, under shelf registration, pursuant to the requirements of Section 8 and 12 of the Securities Regulation Code, and covered under **SEC MSR D Order No. 12, Series of 2017**.

The Commission, after review of the company's Updated Prospectus and Certificate of No Material Changes, finds the same in order, thus, the Fixed-Rate Bonds (**second tranche**) may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The **SEC MSR D Order No. 12, series of 2017, is still valid and subsisting**.

at Pasay City, Philippines this 11th day of October Two Thousand and Eighteen.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director

