



MEGAWORLD CORPORATION

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October 11, 2018

Ms. JANET A. ENCARNACION

Head of Disclosure Department
Philippine Stock Exchange, Inc.
6th Floor, PSE Tower
28th Street corner 5th Avenue,
Bonifacio Global City, Taguig City

Ms. VINA VANESSA S. SALONGA

Head - Issuer Compliance and Disclosure Department (ICDD)
Philippine Dealing & Exchange Corp.
37/F, Tower 1, The Enterprise Center
6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Gentlemen:

We submit herewith Megaworld's Computation of Public Ownership Level for common shares as of 30 September 2018.

Very truly yours,

FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer



CERTIFICATION
INTERNATIONAL
ISO 9001:2008
CIP/2652/99/11/168

The PSE makes no representation on the accuracy, validity, correctness and completeness of the information stated in the respective PORs of listed companies. The PSE shall use the information contained in the POR submitted by the company in computing a company's weight in the index and this may be updated or adjusted consistent with the policy of the Exchange in managing the PSEi and sector indices.



MEGAWORLD CORPORATION

Megaworld Corporation

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PSE Disclosure Form POR-1 - Public Ownership Report
Reference: Amended Rule on Minimum Public Ownership

Report Type

Monthly
 Quarterly
 Others

Report Date	Sep 30, 2018
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Computation of Public Ownership

Number of Issued and Outstanding Common Shares	32,370,865,872
Less: Number of Treasury Common Shares, if any	131,420,000
Number of Outstanding Common Shares	32,239,445,872

Less :

A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Andrew L. Tan	95,000,000	0	95,000,000	0.29
Jesus B. Varela	1	0	1	0
Cresencio P. Aquino	1	0	1	0

Katherine L. Tan	1,891,632	0	1,891,632	0
Enrique Santos L. Sy	80,553	0	80,553	0
Kingson U. Sian	1	612,500	612,501	0
Roberto S. Guevara	1	0	1	0
	96,972,189	612,500	97,584,689	0.29

B. Officers

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Lourdes T. Gutierrez-Alfonso	806,271	167,973	974,244	0
Francisco C. Canuto	369,054	0	369,054	0
Giovanni C. Ng	0	0	0	0
Philipps C. Cando	0	0	0	0
Maria Victoria M. Acosta	0	0	0	0
Jericho P. Go	18,000	0	18,000	0
Noli D. Hernandez	0	0	0	0
Kevin Andrew L. Tan	0	367,205	367,205	0
Maria Carla T. UyKim	0	0	0	0
Rafael Antonio S. Perez	0	0	0	0
Kimberly Hazel A. Sta. Maria	0	0	0	0
Carmen C. Fernando	0	0	0	0
Raymundo V. Melendres	0	0	0	0
Cheryll B. Sereno	0	0	0	0
Anna Michelle T. Llovido	0	0	0	0
Rolando D. Siatela	0	0	0	0
Johann R. Quiazon	0	0	0	0
	1,193,325	535,178	1,728,503	0

C. Principal/Substantial Stockholders

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Alliance Global Group, Inc.	14,090,219,058	0	14,090,219,058	43.7
New Town Land Partners, Inc.	5,668,530,324	0	5,668,530,324	17.58
	19,758,749,382	0	19,758,749,382	61.28

D. Affiliates

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Richmonde Hotel Group Int'l Limited	420,000,000	0	420,000,000	1.3
First Centro, Inc.	873,012,500	0	873,012,500	2.7
Megaworld Cebu Properties, Inc.	143,000,000	0	143,000,000	0.44
The Andresons Group, Inc.	89,760,000	0	89,760,000	0.27
	1,525,772,500	0	1,525,772,500	4.71

E. Government

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NONE	0	0	0	0

	0	0	0	0
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F. Banks

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NONE	0	0	0	0
	0	0	0	0

G. Employees

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NONE	0	0	0	0
	0	0	0	0

H. Lock-Up Shares

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NONE	0	0	0	0
	0	0	0	0

I. Others

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
NONE	0	0	0	0
	0	0	0	0

Number of Listed Common Shares	32,370,865,872
Total Number of Non-Public Shares	21,383,835,074
Total Number of Shares Owned by the Public	10,855,610,798
Public Ownership Percentage	33.671

Other Relevant Information
NONE

Filed on behalf by:

Name	Dominic Isberto
Designation	Vice President

MEGAWORLD CORPORATION
Computation of Public Ownership Level for Common Shares as of September 30, 2018

Number of Issued Common Shares	32,370,865,872
Less: Number of Treasury Shares	131,420,000
Number of Issued and Outstanding Common Shares	32,239,445,872
Less:	

	<u>%to total</u> <u>Outstanding Common Shares</u>	<u>Number</u> <u>of Common Shares</u>
Directors		
Chairman Andrew L. Tan	0.29467%	95,000,000
Dir. Jesus B. Varela	Nil	1
Dir. Cresencio P. Aquino	Nil	1
Dir. Katherine L. Tan	0.00587%	1,891,632
Dir. Enrique Santos L. Sy	0.00025%	80,553
Dir. Kingson U. Sian	0.00190%	612,501
Dir. Roberto S. Guevara	Nil	1
Sub-total	0.30269%	97,584,689

Officers		
Andrew L. Tan President and Chief Executive Officer	(0.29467%)	(95,000,000)
Kingson U. Sian Executive Director	(0.00190%)	(612,501)
Lourdes T. Gutierrez-Alfonso Chief Operating Officer	0.00302%	974,244
Francisco C. Canuto SVP, Treasurer, Compliance Officer, Corporate Information Officer, and Chief Audit Executive	0.00114%	369,054
Giovanni C. Ng SVP and Finance Director	0.00000%	0
Philipps C. Cando SVP for Operations	0.00000%	0
Maria Victoria M. Acosta SVP for International Marketing	0.00000%	0
Jericho P. Go SVP for Business Dev. and Leasing	0.00006%	18,000
Noli D. Hernandez SVP for Sales and Marketing	0.00000%	0
Kevin Andrew L. Tan SVP for Commercial Division	0.00114%	367,205
Maria Carla T. Uykim Head of Corporate Advisory and Special Projects	0.00000%	0
Rafael Antonio S. Perez Head, HR and Corporate Admin. Division	0.00000%	0
Kimberly Hazel A. Sta. Maria AVP for Corporate Comm. and Advertising	0.00000%	0
Carmen C. Fernando Managing Director for Prestige Hotels and Resorts, Inc.	0.00000%	0
Raymundo V. Melendres Managing Director for Luxury Global Hotels & Leisure, Inc.	0.00000%	0
Cheryll B. Sereno Chief Risk Officer	0.00000%	0
Anna Michelle T. Llovido Corporate Secretary	0.00000%	0
Rolando D. Siatela Asst. Corp. Secretary	0.00000%	0
Johann R. Quiazon Assistant Corporate Information Officer	0.00000%	0
Sub-total	0.00536%	1,728,503

MEGAWORLD CORPORATION
Computation of Public Ownership Level for Common Shares as of September 30, 2018
Principal/Substantial Stockholders

Alliance Global Group, Inc.	43.7049%	14,090,219,058	
New Town Land Partners, Inc.	17.5826%	5,668,530,324	
Sub-total	61.2875%		19,758,749,382

Affiliates

Richmonde Hotel Group Int'l Limited	1.3028%	420,000,000	
First Centro, Inc.	2.7079%	873,012,500	
Megaworld Cebu Properties, Inc.	0.4436%	143,000,000	
The Andresons Group, Inc.	0.2784%	89,760,000	
Sub-total	4.7326%		1,525,772,500

Total **66.3282%** **21,383,835,074**

Total Number of Common Shares Owned by the Public **10,855,610,798**

PUBLIC OWNERSHIP PERCENTAGE			
Total Number of Common Shares Owned by the Public			
Total Issued and Outstanding Common Shares			
<u>10,855,610,798</u>	shares	<u>33.6718%</u>	
<u>32,239,445,872</u>	shares		
Number of Issued and Outstanding Common Shares	=		<u>32,239,445,872</u>
Number of Outstanding Common Shares	=		<u>32,239,445,872</u>
Number of Treasury Shares	=		<u>131,420,000</u>
Number of Listed Shares	=		<u>32,370,865,872</u>
Number of Foreign-Owned Common Shares	=		<u>5,950,449,981</u>
Foreign Ownership Level (%)	=		<u>18.4570%</u>
Foreign Ownership Limit (%)	=		<u>40%</u>