



12 October 2018

PHILIPPINE STOCK EXCHANGE, INC.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City,
Philippines 1634

Attention : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.
37F Tower 1, The Enterprise Center
Ayala Avenue, Makati City

Attention: **MS. VINA VANESSA S. SALONGA**
Head, Issuer Compliance and Disclosure Department

Mesdames:

In compliance to your requirements, we submit herewith the computation of Security Bank Corporation's public ownership level as of September 30, 2018.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Melissa R. Aquino', written in a cursive style.

MELISSA R. AQUINO
Assistant Corporate Secretary

SECURITY BANK CORPORATION
Computation of Public Ownership as of September 30, 2018

Number of Issued Shares Common Shares	753,538,887
Number of Treasury Shares	0
Number of Issued and Outstanding Common Shares	753,538,887

Less: Non-Public Shareholdings

	<u>% to total I/O Shares</u>	<u>Number of Shares</u>
Directors		
Dir. Frederick Y. Dy	11.52764%	86,865,273
Dir. Anastasia Y. Dy	1.92743%	14,523,968
Dir. Alberto S. Villarosa	0.49374%	3,720,533
Dir. Atsushi Murakami	0.00000%	4
Dir. Takahiro Onishi	0.00000%	5
Dir. Philip T. Ang	0.00002%	124
Dir. Joseph R. Higdon	0.00159%	12,000
Dir. James J.K. Hung	0.60429%	4,553,588
Dir. Rafael F. Simpao, Jr.	0.02884%	217,296
Pres. Alfonso L. Salcedo, Jr.	0.04340%	327,010
Dir. Diana P. Aguilar	0.00000%	10
Dir. Ramon R. Jimenez, Jr.	0.00000%	10
Dir. Napoleon L. Nazareno	0.00000%	10
Dir. Jikyeong Kang	0.00000%	10
Dir. Cirilo P. Noel	0.00000%	10
		110,219,851
 Officers		
Mr. Eduardo M. Olbes	0.00013%	1,000
Mr. Joselito E. Mape	0.00154%	11,619
Ms. Melissa R. Aquino	0.01956%	147,392
Ms. Gina S. Go	0.00431%	32,458
Mr. Jason T. Ang	0.00069%	5,202
Mr. Daniel U. Yu	0.00063%	4,722
Ms. Yvonne Joanna P. Marcelo	0.00049%	3,700
Ms. Patricia N. Tan	0.00199%	15,000
Ms. Abigail Marie D. Casanova (indirect held by spouse)	0.00031%	2,340
		223,433

Principal Stockholders

Frederick Dy and Family		see above	
Bank of Tokyo Mitsubishi UFJ	20.00000%	150,707,778	
			<u>150,707,778</u>

Others**Government**

Social Security System	3.73448%	28,140,748	(from 27,751,470 in June 2018)
Government Service Insurance System (GSIS)	2.33820%	17,619,214	(from 17,679,214 in June 2018)

Employees

SBC Retirement Fund	0.24822%	1,870,400	
			<u>47,630,362</u>

Total Number of Shares Owned by the Public308,781,424444,757,463**Public Ownership Percentage****Total Number of Common Shares Owned by the Public**

Total Issued and Outstanding Common Shares

<u>444,757,463</u> shares	<u>59.02%</u>
753,538,887 shares	

Number of Issued and Outstanding Common Shares	=	<u>753,538,887</u>
Number of Issued and Outstanding Preferred Shares	=	<u>1,000,000,000</u>
Number of Outstanding Shares (Common & Preferred)	=	<u>1,753,538,887</u>
Number of Treasury Shares	=	<u>-</u>
Number of Listed Common Shares	=	<u>753,538,887</u>
Number of Foreign-Owned Shares (Common & Preferred)	=	<u>360,786,796</u>
Foreign Ownership Level (%) (Common & Preferred)	=	<u>20.57%</u>
Foreign Ownership Limit (%)	=	<u>40.00%</u>