



Received: *Vina Salonga*
10/19/18 8:18am

October 19, 2018

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: Ms. Vina Vanessa S. Salonga
Head - Issuer Compliance and Disclosure Department

Re: PCOR Fixed Rate Bonds Series C Due 2024 and
PCOR Fixed Rate Bonds Series D Due 2025 (collectively, the "Bonds")

Gentlemen:

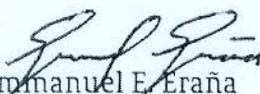
We refer to the Issuer Disclosures Operating Guidelines which requires Petron Corporation (the "Company"), as issuer of the Bonds listed with Philippine Dealing & Exchange Corp. ("PDEX"), to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

"Record Date" as used herein shall have the meaning under the Offer Supplement dated October 2, 2018 containing the terms and conditions of the Bonds and which was issued along with and supplemental to the Prospectus dated October 12, 2016, and the Registry and Paying Agency Agreement dated October 2, 2018 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the Bonds.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,


Emmanuel E. Eraña
Senior Vice President and Chief Finance Officer


Albert S. Sarte
Vice President and Treasurer

PCOR Fixed Rate Bonds Series C Due 2024

Interest Payment Date	Record Date (indicate number of Days before payment date)
January 21, 2019	January 17, 2019 (2 business days before payment date)
April 22, 2019	April 16, 2019 (2 business days before payment date)
July 19, 2019	July 17, 2019 (2 business days before payment date)
October 21, 2019	October 17, 2019 (2 business days before payment date)
January 20, 2020	January 16, 2020 (2 business days before payment date)
April 20, 2020	April 16, 2020 (2 business days before payment date)
July 20, 2020	July 16, 2020 (2 business days before payment date)
October 19, 2020	October 15, 2020 (2 business days before payment date)
January 19, 2021	January 15, 2021 (2 business days before payment date)
April 19, 2021	April 15, 2021 (2 business days before payment date)
July 19, 2021	July 15, 2021 (2 business days before payment date)
October 19, 2021	October 15, 2021 (2 business days before payment date)
January 19, 2022	January 17, 2022 (2 business days before payment date)
April 19, 2022	April 13, 2022 (2 business days before payment date)
July 19, 2022	July 15, 2022 (2 business days before payment date)
October 19, 2022	October 17, 2022 (2 business days before payment date)
January 19, 2023	January 17, 2023 (2 business days before payment date)
April 19, 2023	April 17, 2023 (2 business days before payment date)
July 19, 2023	July 17, 2023 (2 business days before payment date)
October 19, 2023	October 17, 2023 (2 business days before payment date)
January 19, 2024	January 17, 2024 (2 business days before payment date)
April 19, 2024	April 17, 2024 (2 business days before payment date)

PCOR Fixed Rate Bonds Series D Due 2025

Interest Payment Date	Record Date (indicate number of Days before payment date)
January 21, 2019	January 17, 2019 (2 business days before payment date)
April 22, 2019	April 16, 2019 (2 business days before payment date)
July 19, 2019	July 17, 2019 (2 business days before payment date)
October 21, 2019	October 17, 2019 (2 business days before payment date)
January 20, 2020	January 16, 2020 (2 business days before payment date)
April 20, 2020	April 16, 2020 (2 business days before payment date)
July 20, 2020	July 16, 2020 (2 business days before payment date)
October 19, 2020	October 15, 2020 (2 business days before payment date)
January 19, 2021	January 15, 2021 (2 business days before payment date)
April 19, 2021	April 15, 2021 (2 business days before payment date)
July 19, 2021	July 15, 2021 (2 business days before payment date)
October 19, 2021	October 15, 2021 (2 business days before payment date)
January 19, 2022	January 17, 2022 (2 business days before payment date)
April 19, 2022	April 13, 2022 (2 business days before payment date)
July 19, 2022	July 15, 2022 (2 business days before payment date)
October 19, 2022	October 17, 2022 (2 business days before payment date)

January 19, 2023	January 17, 2023 (2 business days before payment date)
April 19, 2023	April 17, 2023 (2 business days before payment date)
July 19, 2023	July 17, 2023 (2 business days before payment date)
October 19, 2023	October 17, 2023 (2 business days before payment date)
January 19, 2024	January 17, 2024 (2 business days before payment date)
April 19, 2024	April 17, 2024 (2 business days before payment date)
July 19, 2024	July 17, 2024 (2 business days before payment date)
October 21, 2024	October 17, 2024 (2 business days before payment date)
January 20, 2025	January 16, 2025 (2 business days before payment date)
April 21, 2025	April 15, 2025 (2 business days before payment date)
July 21, 2025	July 17, 2025 (2 business days before payment date)
October 20, 2025	October 16, 2025 (2 business days before payment date)

Important note:

Dates above have been adjusted for regular non-business days, *i.e.*, Saturdays and Sundays. However, if the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding Business Day.