



110262018001267



## SECURITIES AND EXCHANGE COMMISSION

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### Barcode Page

The following document has been received:

Receiving Officer/Encoder : Mark Anthony R. Osen  
Receiving Branch : SEC Head Office  
Receipt Date and Time : October 26, 2018 03:00:57 PM  
Received From : Head Office

### Company Representative

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Doc Source

### Company Information

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SEC Registration No. 0000034218  
Company Name AYALA CORP.  
Industry Classification  
Company Type Stock Corporation

### Document Information

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Document ID 110262018001267  
Document Type GENERAL INFORMATION SHEET  
Document Code GIS  
Period Covered April 20, 2018  
No. of Days Late 0  
Department CED/CFD/CRMD/MRD  
Remarks Amendment

**AMENDED GENERAL INFORMATION SHEET**

FOR THE YEAR 2018  
STOCK CORPORATION

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> AYALA CORPORATION		<b>DATE REGISTERED:</b> JANUARY 23, 1968
<b>BUSINESS/TRADE NAME:</b> AYALA CORPORATION		<b>FISCAL YEAR END:</b> DECEMBER 31.
<b>SEC REGISTRATION NUMBER:</b> 34218		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b>  000-153-610-000
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> ANY DATE IN APRIL OF EACH YEAR		<b>WEBSITE/URL ADDRESS:</b> www.ayala.com.ph
<b>ACTUAL DATE OF ANNUAL MEETING:</b> APRIL 20, 2018		<b>EMAIL ADDRESS:</b> acquery@ayala.com.ph
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> 32F TO 35F, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		<b>FAX NUMBER:</b> 848-5846
<b>COMPLETE BUSINESS ADDRESS:</b> 32F TO 35F, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		<b>TELEPHONE NUMBER(S):</b> 908-3000
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> SGV & CO.                      LUCY L. CHAN	<b>SEC ACCREDITATION NUMBER (if applicable):</b> 0114-AR-4	
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> Please see Annex "A"	<b>INDUSTRY CLASSIFICATION:</b> HOLDING COMPANY	<b>GEOGRAPHICAL CODE:</b>

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
MERMAC, INC.	16757	3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
PLEASE SEE ATTACHED "ANNEX B"		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\*This amended General Information Sheet is being filed to report the appointment of a new officer on October 18, 2018, with effectivity on November 1, 2018.

## AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**

Yes

No

Please check the appropriate box:

1.

- a. Banks
- b. Offshore Banking Units
- c. Quasi-Banks
- d. Trust Entities
- e. Non-Stock Savings and Loan Associations
- f. Pawnshops
- g. Foreign Exchange Dealers
- h. Money Changers
- i. Remittance Agents
- j. Electronic Money Issuers
- k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4.

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

2.

- a. Insurance Companies
- b. Insurance Agents
- c. Insurance Brokers
- d. Professional Reinsurers
- e. Reinsurance Brokers
- f. Holding Companies
- g. Holding Company Systems
- h. Pre-need Companies
- i. Mutual Benefit Association
- j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

a. acting as a formation agent of juridical persons

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

3.

- a. Securities Dealers
- b. Securities Brokers
- c. Securities Salesman
- d. Investment Houses
- e. Investment Agents and Consultants
- f. Trading Advisors
- g. Other entities managing Securities or rendering similar services
- h. Mutual Funds or Open-end Investment Companies
- i. Close-end Investment Companies
- j. Common Trust Funds or Issuers and other similar entities
- k. Transfer Companies and other similar entities
- l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon
- m. Entities administering or otherwise dealing in valuable objects
- n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

7.

Persons who provide any of the following services:

a. managing of client money, securities or other assets

b. management of bank, savings or securities accounts

c. organization of contributions for the creation, operation or management of companies

d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.

None of the above

Describe nature of business:

HOLDING COMPANY

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**

Yes

No

## AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

### CAPITAL STRUCTURE

#### AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)
	COMMON	900,000,000	50.00	45,000,000,000.00
	PREFERRED A***	12,000,000	100.00	1,200,000,000.00
	PREFERRED B***	58,000,000	100.00	5,800,000,000.00
	PREFERRED C***	40,000,000	100.00	4,000,000,000.00
	VOTING PREFERRED	200,000,000	1.00	200,000,000.00
	<b>TOTAL</b>	<b>1,210,000,000</b>	<b>TOTAL PhP</b>	<b>56,200,000,000.00</b>

#### SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	6,402	COMMON	395,715,112	95,393,944	50.00	19,785,755,600.00	46%
		PREFERRED A	12,000,000	N.A.	100.00	1,200,000,000.00	N.A.
	26	PREFERRED B	46,859,620	46,439,620	100.00	4,685,962,000.00	5%
		PREFERRED B	11,000,000	N.A.	100.00	1,100,000,000.00	N.A.
	1,000	VOTING PREFERRED	165,097,846	3,932,428	1.00	165,097,846.00	19%
		<b>TOTAL</b>	<b>630,672,578</b>		<b>TOTAL PhP</b>	<b>26,936,815,446.00</b>	<b>70%</b>

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
JAPANESE	7	COMMON	54,943,227	54,943,226	50.00	2,747,161,350.00	6%
VARIOUS	138	COMMON	170,640,462	170,640,462	50.00	8,532,023,100.00	20%
VARIOUS	2	PREFERRED B	140,380	140,380	100.00	14,038,000.00	0%
JAPANESE	1	VOTING PREFERRED	32,640,492	N.A.	1.00	32,640,492.00	4%
VARIOUS	27	VOTING PREFERRED	2,261,662	2,261,662	1.00	2,261,662.00	0%
<b>Percentage of Foreign Equity:</b>	<b>30%</b>		<b>260,626,223</b>		<b>TOTAL PhP</b>	<b>11,328,124,604.00</b>	<b>30%</b>
					<b>TOTAL SUBSCRIBED P</b>	<b>38,264,940,050.00</b>	<b>100%</b>

#### PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	6,402	COMMON	395,715,112	50.00	19,785,755,600.00	46%
		PREFERRED A	12,000,000	100.00	1,200,000,000.00	N.A.
	26	PREFERRED B	46,859,620	100.00	4,685,962,000.00	5%
		PREFERRED B	11,000,000	100.00	1,100,000,000.00	N.A.
	1,000	VOTING PREFERRED	165,097,846	1.00	165,097,846.00	19%
		<b>TOTAL</b>	<b>630,672,578</b>	<b>TOTAL PhP</b>	<b>26,936,815,446.00</b>	<b>70%</b>

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
JAPANESE	7	COMMON	54,943,227	50.00	2,747,161,350.00	6%
VARIOUS	138	COMMON	170,640,462	50.00	8,532,023,100.00	20%
VARIOUS	2	PREFERRED B	140,380	100.00	14,038,000.00	0%
JAPANESE	1	VOTING PREFERRED	32,640,492	1.00	32,640,492.00	4%
VARIOUS	27	VOTING PREFERRED	2,261,662	1.00	2,261,662.00	0%
		<b>TOTAL</b>	<b>260,626,223</b>	<b>TOTAL PhP</b>	<b>11,328,124,604.00</b>	<b>30%</b>
				<b>TOTAL PAID-UP PhP</b>	<b>38,264,940,050.00</b>	<b>100%</b>

ADDITIONAL PAID-IN CAPITAL PhP 37,929,927,000.00

SUBSCRIPTION RECEIVABLE PhP -1,193,355,000.00

**TOTAL CAPITALIZATION PhP 75,001,512,050.00**

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.

\*\*\*With no voting rights.

Note: The capital structure above reflects the exercise of stock options of 6,791 shares in January 2018.

## AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

### DIRECTORS / OFFICERS

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. JAIME AUGUSTO ZOBEL DE AYALA FILIPINO	N	C	M	Y	CHAIRMAN & CHIEF EXECUTIVE OFFICER	N.A.
2. FERNANDO ZOBEL DE AYALA FILIPINO	N	M	M	Y	VICE CHAIRMAN, PRESIDENT & CHIEF OPERATING OFFICER	N.A.
3. RAMON R. DEL ROSARIO, JR. FILIPINO	N	I	M	Y	N.A.	C/C, A/M, N/C
4. DELFIN L. LAZARO FILIPINO	N	M	M	Y	N.A.	C/M
5. XAVIER P. LOINAZ (Lead Independent Director) FILIPINO	N	I	M	Y	N.A.	A/C, N/M
6. ANTONIO JOSE U. PERIQUET FILIPINO	N	I	M	Y	N.A.	N/M
7. KEIICHI MATSUNAGA JAPANESE	N	M	M	Y	N.A.	C/M, A/M
8. CEZAR P. CONSING FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.
9. BERNARD VINCENT O. DY FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.
10. ARTHUR R. TAN FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.
11. JOSE RENE GREGORY D. ALMENDRAS FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.
12. ALFREDO I. AYALA FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.
13. PAOLO MAXIMO F. BORROMEIO FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.
14. FERDINAND M. DELA CRUZ FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.
15. JOHN ERIC T. FRANCIA FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.

**INSTRUCTIONS:**

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

## AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

### DIRECTORS / OFFICERS

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
16. SOLOMON M. HERMOSURA FILIPINO	N	-	M	Y	MANAGING DIRECTOR, CHIEF LEGAL OFFICER, CORPORATE SECRETARY, COMPLIANCE OFFICER & DATA PROTECTION OFFICER	N.A.
17. JOSE TEODORO K. LIMCAOCO FILIPINO	N	-	M	Y	MANAGING DIRECTOR, CHIEF FINANCE OFFICER, CHIEF RISK OFFICER & CHIEF SUSTAINABILITY OFFICER	N.A.
18. RUEL T. MARANAN FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.
19. JOHN PHILIP S. ORBETA FILIPINO	N	-	M	Y	MANAGING DIRECTOR & CHIEF HUMAN RESOURCES OFFICER	N.A.
20. CATHERINE H. ANG FILIPINO	N	-	F	Y	CHIEF AUDIT EXECUTIVE	N.A.
21. ESTELITO C. BIACORA FILIPINO	N	-	M	N	TREASURER (effective November 1, 2018)	N.A.
22. JOSEPHINE G. DE ASIS FILIPINO	N	-	F	Y	CONTROLLER	N.A.
23. DODJIE D. LAGAZO FILIPINO	N	-	M	N	ASSISTANT CORPORATE SECRETARY	N.A.
24. JOANNE M. LIM FILIPINO	N	-	F	N	ASSISTANT CORPORATE SECRETARY	N.A.
25. -NOTHING FOLLOWS-						
26.						
27.						
28.						
29.						
30.						

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## AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,603      NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 3,876

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP1,021,545,752,000.00

### STOCKHOLDER'S INFORMATION

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (Php)	
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
1. MERMAC, INC. FILIPINO	COMMON	296,625,706	14,831,285,300.00	52.55%	14,990,969,246.00	
	VOTING PREF	159,683,946	159,683,946.00			
	TOTAL	456,309,652	14,990,969,246.00			
2. PCD NOMINEE CORPORATION NON-FILIPINO	COMMON	169,561,661	8,478,083,050.00	19.54%	8,492,121,050.00	
	PREFERRED B	140,380	14,038,000.00			
	TOTAL	169,702,041	8,492,121,050.00			
3. PCD NOMINEE CORPORATION FILIPINO	COMMON	78,561,325	3,928,066,250.00	14.43%	8,599,090,250.00	
	PREFERRED B	46,710,240	4,671,024,000.00			
	TOTAL	125,271,565	8,599,090,250.00			
4. MITSUBISHI CORPORATION JAPANESE	COMMON	54,577,540	2,728,877,000.00	10.04%	2,761,517,492.00	
	VOTING PREF	32,640,492	32,640,492.00			
	TOTAL	87,218,032	2,761,517,492.00			
5. SHOEMART, INC. FILIPINO	COMMON	7,529,203	376,460,150.00	0.87%	376,460,150.00	
6. DEUTSCHE BANK AG MANILA OBO UBS HK A/C 12105904001 HONGKONG	VOTING PREF	1,561,478	1,561,478.00	0.18%	1,561,478.00	
7. SYSMART CORPORATION FILIPINO	COMMON	1,500,912	75,045,600.00	0.17%	75,045,600.00	
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			-	-		
					<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>	-
					<b>ADDITIONAL PAID-IN CAPITAL</b>	-
					<b>TOTAL CAPITALIZATION</b>	-

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

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TOTAL NUMBER OF STOCKHOLDERS: 7,603      NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 3,876

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### STOCKHOLDER'S INFORMATION

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (Php)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP	
8. SM INVESTMENT CORPORATION FILIPINO	COMMON	1,418,610	70,930,500.00	0.16%	70,930,500.00
9. PHIL. REMNANTS CO. INC. AMERICAN	COMMON	823,046	41,152,300.00	0.09%	41,152,300.00
10. FERNANDO ZOBEL DE AYALA FILIPINO	COMMON	53,189	2,659,450.00	0.07%	3,214,433.00
	VOTING PREF	554,983	554,983.00		
	TOTAL	608,172	3,214,433.00		
11. JAIME AUGUSTO ZOBEL DE AYALA FILIPINO	COMMON	39,731	1,986,550.00	0.07%	4,530,352.00
	VOTING PREF	543,802	543,802.00		
	PREFERRED B	20,000	2,000,000.00		
	TOTAL	603,533	4,530,352.00		
12. ESOWN ADMINISTRATOR 2009 FILIPINO	COMMON	524,016	26,200,800.00	0.06%	26,200,800.00
13. ESOWN ADMINISTRATOR 2016 FILIPINO	COMMON	501,564	25,078,200.00	0.06%	25,078,200.00
14. ESOWN ADMINISTRATOR 2017 FILIPINO	COMMON	456,286	22,814,300.00	0.05%	22,814,300.00
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			-	-	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					-
<b>ADDITIONAL PAID-IN CAPITAL</b>					-
<b>TOTAL CAPITALIZATION</b>					-

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.*



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TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP1,021,545,752,000.00

### STOCKHOLDER'S INFORMATION

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (Php)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP	
15. ESOWN ADMINISTRATOR 2015 FILIPINO	COMMON	453,429	22,671,450.00	0.05%	22,671,450.00
16. ESOWN ADMINISTRATOR 2014 FILIPINO	COMMON	371,869	18,593,450.00	0.04%	18,593,450.00
17. CBNA MLA OBO AC 600207955 NON-FILIPINO	VOTING PREF	364,810	364,810.00	0.04%	364,810.00
18. MITSUBISHI LOGISTICS CORPORATION JAPANESE	COMMON	360,512	18,025,600.00	0.04%	18,025,600.00
19. ESOWN ADMINISTRATOR 2012 FILIPINO	COMMON	358,352	17,917,600.00	0.04%	17,917,600.00
20. ESOWN ADMINISTRATOR 2008 FILIPINO	COMMON	317,697	15,884,850.00	0.04%	15,884,850.00
21. OTHERS (NUMBER OF STOCKHOLDERS: 6,529 COMMON, 25 PREFERRED B & 1,022 VOTING PREFERRED SHARES)	COMMON	7,264,153	363,207,650.00	1.39%	2,680,796,139.00
	PREFERRED B	11,129,380	1,112,938,000.00		
	VOTING PREF	4,650,489	4,650,489.00		
	PREFERRED A	12,000,000	1,200,000,000.00		
	TOTAL	35,044,022	2,680,796,139.00		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			38,264,940,050.00	100.00%	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					38,264,940,050.00
<b>ADDITIONAL PAID-IN CAPITAL</b>					37,929,927,000.00
<b>SUBSCRIPTION RECEIVABLE</b>					(1,193,355,000.00)
<b>TOTAL CAPITALIZATION</b>					75,001,512,050.00

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.*

## AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS	202,649,300	VARIOUS
1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	N.A.	N.A.
1.3 LOANS/CREDITS/ADVANCES	N.A.	N.A.
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.
1.5 OTHERS (SHORT - TERM INVESTMENTS)	48,211,470	VARIOUS

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.		

3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
12,000,000 PREFERRED A SHARES 11,000,000 PREFERRED B SHARES	23,000,000	2.58%

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:      PhP      170,302,028,000.00

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED
5.1 CASH	5,584,125,000.00	VARIOUS
5.2 STOCK		
5.3 PROPERTY		
<b>TOTAL</b>	<b>5,584,125,000.00</b>	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:

DATE	NO. OF SHARES	AMOUNT
VARIOUS DATES IN 2017	1,067,420 COMMON SHARES	53,371,000.00
January 1, 2018	6,791 COMMON SHARES	339,550.00

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN	SALE OF 27M PREFERRED B SHARES	N.A.	N.A.
DATE ISSUED:	October 21, 2014		
DATE STARTED OPERATIONS:	November 15, 2013		

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
26,500,000.00	89	53	61

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, SOLOMON M. HERMOSURA, CORPORATE SECRETARY OF THE ABOVE-MENTIONED CORPORATION, DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS AMENDED GENERAL INFORMATION SHEET, WHICH CONSISTS OF 15 PAGES, INCLUDING PAGE 1-A, ANNEX "A" & TIN PAGE(S), HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND, TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE AFORESAID REVOCATION.

DONE THIS OCT 25 2018 IN MAKATI CITY


  
SOLOMON M. HERMOSURA  
CORPORATE SECRETARY *SM*

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON OCT 25 2018  
THE AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY HIS PASSPORT ID NO. EC5542302 ISSUED ON September 30, 2015 AT DFA MANILA

DOC. NO. 288 ;  
PAGE NO. 59 ;  
BOOK NO. VII ;  
SERIES OF 2018



Notarial DST pursuant to  
Sec. 188 of the Tax Code  
affixed on Notary Public's copy.

  
MARIA PAULA G. ROMERO-BAUTISTA  
Notary Public - Makati City  
Appt. No. 153 until December 31, 2019  
Roll of Attorneys No. 58335  
IBP No. 026373 - 01/11/2018 - Makati City  
PTR No. 6628678MD - 01/11/2018 - Makati City  
MCLE Compliance No. VI - 0009490 - 06/20/2018  
27th Floor Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City, Philippines

## ANNEX "A"

### AYALA CORPORATION

#### Primary Purpose

TO TAKE OVER, CARRY ON, UNDERTAKE AND ACQUIRE THE BUSINESS, ASSETS AND GOODWILL OF THE GENERAL PARTNERSHIP KNOWN AS AYALA Y COMPANIA (AYALA AND COMPANY) AND TO ASSUME ALL THE OBLIGATIONS AND LIABILITIES OF THE SAID PARTNERSHIP, ACTUAL AND CONTINGENT. \*\*\*\*\*00000\*\*\*\*\*

**WHOLLY OR MAJORITY OWNED SUBSIDIARIES AS OF DECEMBER 31, 2017**Power Generation

AC Energy, Inc.

Transport Infrastructure

AC Infrastructure Holdings Corporation

Investment Holding

AC International Finance Limited (incorporated in Cayman Islands)

AYC Finance Ltd. (incorporated in Cayman Islands)

Bestfull Holdings Limited (incorporated in Hong Kong)

Michigan Holdings, Inc.

Philwater Holdings Company, Inc.

Purefoods International, Ltd. (incorporated in British Virgin Islands)

AC Ventures Holding Corporation

Consulting Services

AG Counselors Corporation

Industrial Technology and Automotive

AC Industrial Technology Holdings, Inc.

Air Charter

Ayala Aviation Corporation

Real Estate and Hotels

Ayala Land, Inc.

Technopark Land, Inc.

Outsourcing (BPO)

Azalea International Venture Partners Limited (incorporated in British Virgin Islands)

Agriculture

Darong Agricultural and Development Corporation

Electronics Manufacturing

Integrated Micro-electronics, Inc.

Education

AC Education, Inc.

Water Infrastructure

Manila Water Company, Inc.

Healthcare

Ayala Healthcare Holdings, Inc.

HR Technology Services

HCX Technology Partners, Inc.

**ASSOCIATES AS OF DECEMBER 31, 2017**

Bank of the Philippine Islands

GNPower Mariveles Coal Plant Ltd. Co

OCLP Holdings, Inc.

Bonifacio Land Corporation

Rize-Ayalaland (Kingsway) GP Inc.

Light Rail Manila Holdings, Inc.

GNPower Dinginin Ltd. Co.

BF Jade E-Services Philippines, Inc.

Globe Fintech Innovations, Inc.

Thu Duc Water B.O.O. Corporation (incorporated in Vietnam)

Kenh Dong Water Supply Joint Stock Company (incorporated in Vietnam)

Modular Construction Technology (MCT) Bhd. (incorporated in Malaysia)

Saigon Water Infrastructure Joint Stock Company (incorporated in Vietnam)

Star Energy Salak-Darajat B.V. (incorporated in Indonesia)

**JOINT VENTURE COMPANIES AS OF DECEMBER 31, 2017**

Liontide Holdings, Inc.

Globe Telecom, Inc.

Emerging City Holdings, Inc.

South Luzon Thermal Energy Corp.

Berkshires Holdings, Inc.

Cebu District Property Enterprise, Inc.

Asiacom Philippines, Inc.

Philippine Wind Holdings Corporation

Alveo-Federal Land Communities, Inc.

ALI-ETON Property Development Corporation

VinaPhil Technical Infrastructure Investment Joint Stock Company (incorporated in Vietnam)

Generika Group

UPC Renewable Asia III Ltd. (incorporated in Indonesia)