

October 30, 2018


Ms. Vina Vanessa S. Salonga

Head - Issuer Compliance and Disclosure Department (ICDD)
Philippine Dealing & Exchange Corp.

Dear Ms. Salonga:

We are furnishing you copy of the SEC 17-C Report of First Metro Investment Corporation which was submitted to the Securities and Exchange Commission on October 30, 2018.

Very truly yours,


Nimfa Balmes- Pastrana
First Vice President



110302018002544



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. 0000023269
Company Name FIRST METRO INVESTMENT CORPORATION
Industry Classification
Company Type Stock Corporation

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COVER SHEET

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SEC Registration Number

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(Company's Full Name)

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C	O	R	N	E	R	H	V	D	E	L	A	C	O	S	T	A	S	T	M	A	K	A	T	I				
C	I	T	Y																									

(Business Address: No. Street City/Town/Province)

Nimfa B. Pastrana
(Contact Person)

(632) 8405706
(Company Telephone Number)

1	2	3	1
<i>Month</i>	<i>Day</i>		
<small>(Fiscal Year)</small>			

SEC 17-C

<small>(Form Type)</small>				

0	4	2	7
<i>Month</i>	<i>Day</i>		
<small>(Annual Meeting)</small>			

(Secondary License Type, If Applicable)

CGFD

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

<small>Domestic</small>	<small>Foreign</small>



To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier



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SECURITIES AND EXCHANGE COMMISSION
 SEC FORM 17-C
 CURRENT REPORT UNDER SECTION 17
 OF THE SECURITIES REGULATION CODE
 AND SRC RULE 17.2 (c) THEREUNDER

1. October 26, 2018
(Date of earliest event reported)
2. SEC Identification Number: 23269
3. BIR Tax Identification No. : 050-000-500-232
4. FIRST METRO INVESTMENT CORPORATION
Exact name of the issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction
6. (SEC Use Only)
Industry Classification Code:
7. 45th Floor, GT Tower International, Ayala Avenue cor. H.V. dela Costa Street Makati City
Address of principal office
1200
Postal Code
8. (632) 8587900
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	Number of Issued Shares	420,869,240
Less:	Number of Treasury Shares	<u>48,338,904</u>
	Number of Issued and Outstanding Shares	372,530,336

11. Indicate the item numbers reported herein: Item No. 9

The Settlement Offer filed by First Metro Investment Corporation (FMIC), et.al on May 4, 2018 in SEC *En Banc* Case No. 09-16-411 pursuant to Section 55 of the SRC and Rule 55.1 of the 2015 Implementing Rules and Regulations of the SRC was approved by the Commission in its meeting held on October 2, 2018. The Enforcement and Investor Protection Department of the SEC issued an Order dated 17 October, 2018, a copy of which was received by FMIC on 25 October 2018 ordering FMIC, et.al to settle the amount. It was further stated that upon payment, the case shall be deemed settled without determination of fault or guilt.

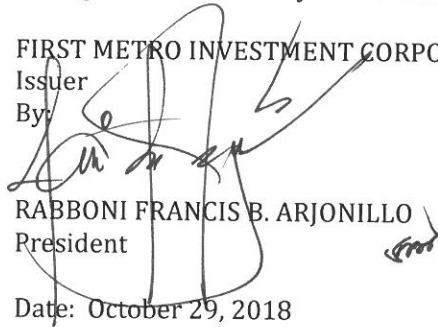
FMIC has paid the full amount stated in the Order, for itself and on behalf of the named officers, on October 26, 2018.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST METRO INVESTMENT CORPORATION
Issuer

By:



RABBONI FRANCIS B. ARJONILLO
President

Date: October 29, 2018