



SMC GLOBAL POWER

November 5, 2018

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention : **Ms. Paula Beatrice A. Bueno**
OIC - Issuer Compliance and Disclosure Department (ICDD)

Re : **SMC Global Power Holdings Corp.**
Php15 Billion Fixed Rate Bonds

Gentlemen:

Further to the 06 August 2018 disclosure of SMC Global Power Holdings Corp. (the "Corporation"), we submit herein the SMC Global Power Holdings Corp. (the "Corporation") written declaration of the Record Date for its Php15 Billion Fixed Rate Bonds listed with Philippine Dealing & Exchange Corp. ("PDEX"), as issuer thereof.

Record Date as used herein shall have the meaning under the Offer Supplement dated 2 August 2018 and the Registry and Paying Agency Agreement dated 2 August 2018 by and between the Company and Philippine Depository & Trust Corp.

This is in compliance with the Issuer Disclosures Operating Guidelines of the PDEX which requires the Corporation, as issuer of the above-captioned fixed rate bonds, to submit, among others, a written declaration of the Record Date to the PDEX at least seven (7) business days prior to Record Date.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

PAUL BERNARD D. CAUSON
Deputy Corporate Information Officer



SMC GLOBAL POWER

Series G Bonds due August 17, 2023

Interest Payment Date		Actual Payment Date		Record Date	
November 17, 2018	Saturday	November 19, 2018	Monday	November 15, 2018	Thursday
February 17, 2019	Sunday	February 18, 2019	Monday	February 14, 2019	Thursday
May 17, 2019	Friday	May 17, 2019	Friday	May 15, 2019	Wednesday
August 17, 2019	Saturday	August 19, 2019	Monday	August 15, 2019	Thursday
November 17, 2019	Sunday	November 18, 2019	Monday	November 14, 2019	Thursday
February 17, 2020	Monday	February 17, 2020	Monday	February 13, 2020	Thursday
May 17, 2020	Sunday	May 18, 2020	Monday	May 14, 2020	Thursday
August 17, 2020	Monday	August 17, 2020	Monday	August 13, 2020	Thursday
November 17, 2020	Tuesday	November 17, 2020	Tuesday	November 13, 2020	Friday
February 17, 2021	Wednesday	February 17, 2021	Wednesday	February 15, 2021	Monday
May 17, 2021	Monday	May 17, 2021	Monday	May 13, 2021	Thursday
August 17, 2021	Tuesday	August 17, 2021	Tuesday	August 13, 2021	Friday
November 17, 2021	Wednesday	November 17, 2021	Wednesday	November 15, 2021	Monday
February 17, 2022	Thursday	February 17, 2022	Thursday	February 15, 2022	Tuesday
May 17, 2022	Tuesday	May 17, 2022	Tuesday	May 13, 2022	Friday
August 17, 2022	Wednesday	August 17, 2022	Wednesday	August 15, 2022	Monday
November 17, 2022	Thursday	November 17, 2022	Thursday	November 15, 2022	Tuesday
February 17, 2023	Friday	February 17, 2023	Friday	February 15, 2023	Wednesday
May 17, 2023	Wednesday	May 17, 2023	Wednesday	May 15, 2023	Monday
August 17, 2023	Thursday	August 17, 2023	Thursday	August 15, 2023	Tuesday