



## SMC GLOBAL POWER

12 November 2018

**Philippine Dealing & Exchange Corp.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Ms. Paula Beatrice A. Bueno**  
OIC - Issuer Compliance and Disclosure Department (ICDD)

Gentlemen:

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 12 November 2018, the Board approved the following matters, among others:

- a. the financial performance and financial position of the Corporation as of 30 September 2018, the details of which will be reported to the Securities and Exchange Commission and the Philippine Dealing & Exchange Corp. under SEC Form 17-Q due to be filed on or before 14 November 2018;
- b. the capital security distribution to the holders of the USD300 Million Undated Subordinated Capital Securities which the Corporation issued on 26 August 2015, amounting to US\$10,125,000 plus applicable taxes, payable on 26 February 2019; and
- c. the distribution to the holders of the USD 650 Million Redeemable Perpetual Securities which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 December 2018.

Very truly yours,

**SMC GLOBAL POWER HOLDINGS CORP.**

By:

**ELENITA D. GO**  
Corporate Information Officer