



GT CAPITAL
HOLDINGS, INCORPORATED

November 15, 2018


Philippine Dealing & Exchange Corporation
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: Ms. Paula Beatrice A. Bueno
OIC - Issuer Compliance and Disclosure Department (ICDD)

Gentlemen,

Please see the attached disclosures of GT Capital Holdings, Inc.

Very truly yours,


RENEE LYNN MICIANO-ATIENZA 
VP/Head, Legal and Compliance Department



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Media Release

For further information, please contact
Investor Relations +632.836.4500

GT Capital January to September 2018 Core Net Income Reaches Php11.0 Billion

(14 November 2018. Makati City, Philippines.) **GT Capital Holdings, Inc.** (GT Capital / stock symbol: GTCAP) today disclosed that its consolidated core net income amounted to Php11.0 billion from January to September 2018. GT Capital's consolidated revenues reached Php161.3 billion during the same period. Higher equity in net income of associates **Metropolitan Bank & Trust Company** (Metrobank), **Metro Pacific Investments Corporation** (Metro Pacific), **AXA Philippines**, **Toyota Financial Services Philippines** (TFS), and **Sumisho Motor Finance Corporation** (Sumisho) contributed to GT Capital's financial performance.

"The country's macroeconomic indicators as of the third quarter have shown some positive trends, suggesting that inflation may have already peaked. Oil prices have declined, foreign exchange rates have shown some strength, and food prices have stabilized. We believe that these factors, combined with the increased spending levels in the last quarter, provide a good backdrop for improved conditions in 2019," GT Capital Chairman Arthur V. Ty explained.

"Our year-to-date results show the counterbalance between the soft auto sector volume sales mitigated by strong growth in financial services, property, and insurance segments. The consensus is that the decline in auto sales may have bottomed out as monthly volumes have stabilized. We are more optimistic for the coming year, anticipating a rebound in consumer confidence arising from a less volatile macroeconomic environment," GT Capital President Carmelo Maria Luza Bautista said.





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Metrobank posted a net income of Php5.7 billion in the third quarter of 2018, representing a robust 55% increase from the Php3.7 billion in the same period last year, bringing net income for the first nine months of the year to Php16.8 billion or an increase of 27% year-on-year. The strong growth was driven by the solid performance of the core business, as loans and deposits expanded by 15% and 5% year-on-year, respectively, while the increase in operating expenses was kept at a manageable level. Asset quality metrics remained healthy and better than industry average.

Consolidated revenues from **Toyota Motor Philippines** (TMP) reached Php119.3 billion in the first nine months of 2018. From January to September this year, the country's dominant automotive company realized Php6.6 billion in consolidated net income. TMP attained retail vehicle sales of 109,402 units from January to September of 2018, while monthly sales grew 3% for September 2018 to 12,686 units from 12,315 units in the previous month. TMP continues to lead the Philippine auto sector with 37.4% overall market share.

Metro Pacific reported an 8% rise in consolidated core net income to Php12.2 billion for the nine months ended 30 September 2018 from Php11.3 billion for the first nine months of 2017, slowing slightly in the third quarter. Nine-month core net income was lifted mainly by an expanded power portfolio following further investment in Beacon Electric Asset Holdings Inc. in 2017, continuing traffic growth on all domestic roads, and steady volume growth coupled with inflation-linked tariff increases at Maynilad Water Services Inc.

GT Capital's property development subsidiaries, Federal Land, Inc. (**FEDERAL LAND**) and Property Company of Friends, Inc. (**PRO-FRIENDS**), attained a combined Php18.4 billion in consolidated revenues from January to September 2018, rising a noteworthy 43% from the Php12.9 billion booked in the same period last year. Combined real estate sales for the period grew by a significant 48% in the first nine months of 2018 to Php16.1 billion from





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Php10.9 billion last year. The two companies reported an aggregate net income of Php2.3 billion in the first nine months of 2018, up 20% from Php1.9 billion for the same period in 2017.

AXA Philippines' net income from January to September 2018 rose by a noteworthy 21% to Php2.14 billion from Php1.77 billion. Consolidated life and non-life total premium income for the period rose 24% to Php28.0 billion from Php22.7 billion. Sales in annualized premium equivalent rose 21% to Php5.6 billion from Php4.7 billion, driven by growth in regular and single premiums of 19% and 29%, respectively.

– END –

GT Capital is a listed major Philippine conglomerate with interests in market-leading businesses across banking, automotive assembly, importation, dealership, and financing, property development, life and non-life insurance, and infrastructure. Its component companies comprise of Metropolitan Bank & Trust Company (Metrobank), Toyota Motor Philippines Corporation (TMP), Toyota Manila Bay Corporation (TMBC), Toyota Financial Services Philippines Corporation (TFSPH), Sumisho Motor Finance Corporation (Sumisho), GT Capital Auto Dealership Holdings, Inc. (GTCAD), Federal Land, Inc. (FEDERAL LAND), Property Company of Friends, Inc. (PRO-FRIENDS), Philippine AXA Life Insurance Corporation (AXA Philippines), and Metro Pacific Investments Corporation (Metro Pacific).



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Nov 14, 2018
2. SEC Identification Number
CS200711792
3. BIR Tax Identification No.
006-806-867-000
4. Exact name of issuer as specified in its charter
GT Capital Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
43rd Floor GT Tower International, 6813 Ayala Avenue corner H.V. dela Costa Street,
Makati City
Postal Code
1227
8. Issuer's telephone number, including area code
(632) 836-4500
9. Former name or former address, if changed since last report
43rd Floor GT Tower International, 6813 Ayala Avenue corner H.V. dela Costa Street,
Makati City
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|------------------------------------|---|
| Common | 199,337,584 |
| Perpetual Preferred Shares (GTPPA) | 4,839,240 |
| Perpetual Preferred Shares (GTPPB) | 7,160,760 |

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



GT Capital Holdings, Inc. GTCAP

**PSE Disclosure Form 13-1 - Change in Shareholdings of
Directors and Principal Officers
References: SRC Rule 23 (SEC Form 23-B) and
Section 13 of the Revised Disclosure Rules**

Subject of the Disclosure

Change in Shareholdings of Reyna Rose P. Manon-Og

Background/Description of the Disclosure

Increase in Shareholdings of Reyna Rose P. Manon-Og

| | |
|-----------------------------|---|
| Name of Person | Reyna Rose P. Manon-Og |
| Position/Designation | Controller and Head, Accounting and Financial Control |

For Equity Securities

| Type of Security / Stock Symbol | Date of Transaction | Securities Acquired (A) or Disposed (D) | | | Ownership Form Direct (D) or Indirect (I) | Nature of Indirect Beneficial Ownership |
|------------------------------------|------------------------|--|---------------|--------------------|--|--|
| | | Number of Shares | (A) or (D) | Price per Share | | |
| Common stock/GTCAP | Nov 9, 2018 | 50 | A | 727 | I | PCD-Nominee Filipino |

Number of Shares Owned after the Transaction

| | |
|-----------------|-----|
| Direct | 0 |
| Indirect | 204 |

Filed on behalf by:

| | |
|--------------------|--------------------------------|
| Name | Danielle Alessandra Crisostomo |
| Designation | Legal and Compliance Officer |

