



15 November 2018

Philippine Dealing and Exchange Corporation
37/F Tower 1, The Enterprise Center
6766 Ayala Ave cor. Paseo de Roxas, Makati City

Attention: Ms. Vina Vanessa S. Salonga
Head, Issuer Compliance and Disclosure Department

Gentlemen:

We hereby submit the PSE Disclosure Form 4-11 on the change in the number of issued and outstanding shares of our Company.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to be 'June Vee D. Monteclaro-Navarro'. The signature is stylized and somewhat cursive.

June Vee D. Monteclaro-Navarro
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Nov 15, 2018
2. SEC Identification Number
157912
3. BIR Tax Identification No.
000-551-890-000
4. Exact name of issuer as specified in its charter
CEBU HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
20TH FLOOR, AYALA CENTER CEBU TOWER, BOHOL STREET, CEBU BUSINESS
PARK, CEBU CITY
Postal Code
6000
8. Issuer's telephone number, including area code
(63-32) 888-3700
9. Former name or former address, if changed since last report
N.A.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	2,156,756,631

11. Indicate the item numbers reported herein
Item 9 - Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Cebu Holdings, Incorporated CHI

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares *References: Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

Background/Description of the Disclosure

The Securities and Exchange Commission approved the merger of Cebu Property Ventures and Development Corporation (CPVDC) with Cebu Holdings, Inc. (the "Company"), with our Company as the surviving entity. The Company issued 236,683,008 new shares to the stockholders of CPVDC as consideration of the merger.

The Company's outstanding shares is now 2,156,756,631 shares, exclusive of the 760,087,890 common shares to be issued to itself in exchange of its shares held in CPVDC, and the 102 resulting fractional shares.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
Common Shares/CHI	1,920,073,623	2,916,844,623

Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common Shares/CHI	1,920,073,623	2,156,756,631

Other Changes, if any

In percent	Before	After
Public float	24.92	29.56
Foreign Ownership level	15.66	13.95

Filed on behalf by:

Name	MICHELLE MARIE VALBUENA
Designation	COMPLIANCE MANAGER