

November 23, 2018

**Philippine Dealing & Exchange Corporation**  
37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Ms. Paula Beatrice A. Bueno**  
OIC - Issuer Compliance and Disclosure Department (ICDD)

Re: Reissuance out of the Php 100 Billion Bond and Commercial Paper Program

Dear Ms. Bueno:

Please be informed that Metropolitan Bank & Trust Company will reopen to the public its existing PHP10 billion 2-year 7.15% Fixed Rate Bonds due 2020 issued on November 9, 2018 (the "Bonds") and currently listed on PDEX. The Offer Period will be from November 28 to December 7, 2018. Issue date will be on December 17, 2018. Metrobank is targeting to add at least Php 5 Billion to the existing Bonds.

Thank you.

Very truly yours,



**LAARNI D. BERNABE**  
Assistant Corporate Secretary