



December 6, 2018

**PHILIPPINE STOCK EXCHANGE**

9th Floor, Philippine Stock Exchange Tower,  
28<sup>th</sup> Street corner 5<sup>th</sup> Avenue, BGC Taguig City  
Attention: Ms. Janet A. Encarnacion  
Head - Disclosure Department

**PHILIPPINE DEALING AND EXCHANGE CORPORATION**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Ave. cor Paseo de Roxas, Makati City  
Attention: Ms. Paula Beatrice A. Bueno  
OIC, Issuer Compliance and Disclosure Department

Subject: Vista Land & Lifescapes, Inc.: **Announcement of Interest Rates for Fixed Rate Retail Bonds**

Gentlemen:

Pursuant to the continuing disclosure requirements of the Exchange, we hereby disclose that Vista Land & Lifescapes, Inc has set the interest rates for its Fixed Rate Retail Bonds (the "Bonds") as follows:

8.00% p.a. for the Five Year Bonds Due 2023

8.25% p.a. for the Seven Year Bonds Due 2025

Very truly yours,

A handwritten signature in black ink, appearing to read 'B. Edang', with a horizontal line extending to the right.

Brian N. Edang  
Officer-in-Charge

**COVER SHEET**

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S.E.C. Registration Number										

V	I	S	T	A		L	A	N	D		&		L	I	F	E	S	C	A	P	E	S	,	
I	N	C	.																					

(Company's Full Name)

L	O	W	E	R		G	R	O	U	N	D		F	L	O	O	R	,						
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(Business Address: No. Street/City/Province)

<b>Brian N. Edang</b>
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Contact Person

<b>226-3552 ext. 0088</b>
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Company Telephone Number

1	2	3	1
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*Mont h*      *Day*

Calendar Year

17-C
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FORM TYPE

0	6	1	5
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*Mont h*      *Day*

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles  
Number/Section

	Total Amount of Borrowings	
	Domestic	Foreign

Total No. of Stockholders

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To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

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Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **December 6, 2018**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200703145**
3. BIR Tax Identification Number **006-652-678-000**
4. **VISTA LAND & LIFESCAPES, INC.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **Lower Ground Floor, Building B, EVIA Lifestyle Center, Vista City, Daanghari, Almanza II, Las Piñas City**  
Address of principal office 1747  
Postal Code
8. **(632) 874-5758 / (632) 872-6947 / (632) 226-3552**  
Issuer's telephone number, including area code
9. **3rd Level Starmall Las Piñas C.V. Starr Avenue, Philamlife Village, Pamplona, Las Piñas City**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common stock</b>	
<b>(as of 12/6/2018 net of 291,475,300 treasury shares)</b>	<b>12,822,661,076</b>
<b>VLL Retail Bonds issued in 2014 (as of 09/30/2018)</b>	<b>P5,000,000,000.00</b>
<b>VLL Retail Bonds issued in 2017 (as of 09/30/2018)</b>	<b>P5,000,000,000.00</b>

11. Indicate the item numbers reported herein:

**Item No. 9 – Other Events**

**VLL Announces Interest Rate for its Fixed Rate Retail Bonds**

Pursuant to the continuing disclosure requirements of the Exchange, we hereby disclose that Vista Land & Lifescapes, Inc. ("VLL") has set the interest rates for its Fixed Rate Retail Bonds (the "Bonds") as follows:

- 8.00% p.a. for the Five Year Bonds Due 2023
- 8.25% p.a. for the Seven Year Bonds Due 2025

The Bonds in the aggregate principal amount of Php5,000,000,000.00 with an oversubscription option of up to Php5,000,000,000.00, will be issued out of the Php20,000,000,000.00 shelf registration of VLL, which was rendered effective by the Securities and Exchange Commission (“SEC”) on July 18, 2017.

The Bonds will be offered by VLL through the Issue Manager, Underwriter, and Bookrunner, China Bank Capital Corporation, from December 10, 2018 to December 14, 2018, after the receipt of the Permit to Sell from the SEC. The Bonds are set to be issued on December 21, 2018. Credit Rating and Investors Services Philippines, Inc. (“CRISP”) has rated the Bonds AAA, which is the highest rating assigned by CRISP.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

**VISTA LAND & LIFESCAPES, INC.**  
Issuer

By:

  
**BRIAN N. EDANG**  
CFO & Head Investor Relations

Date: 06 December 2018