

December 18, 2018

**PHILIPPINE DEALING & EXCHANGE CORP.**

Market Regulatory Services Group  
37/F Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

ATTENTION : **MS. PAULA BEATRICE A. BUENO**  
OIC – Issuer Compliance and Disclosure Department

**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex,  
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.**  
Markets and Securities Regulation Department

**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Tower, 28<sup>th</sup> Street, cor. 5<sup>th</sup> Avenue  
Bonifacio Global City, Taguig City

ATTENTION : **MS. JANET A. ENCARNACION**  
Head, Disclosure Department

Gentlemen:

Re: AboitizPower Series B – 7.5095% Fixed Rate Bonds due on 2024  
AboitizPower Series C – 8.5091% Fixed Rate Bonds due on 2028

The Philippine Dealing and Exchange Corporation (PDEX), pursuant to the Issuer Disclosures Operating Guidelines, requires Aboitiz Power Corporation (the “Company”), as issuer of the Bonds to submit a Notice of Record Date at least seven (7) business days prior to the Record Date.

“Record Date” as used here has the meaning under the Trust Agreement dated October 10, 2018 between the Company and BDO Unibank, Inc. – Trust and Investments Group, and the Registry and Paying Agency Agreement dated October 10, 2018 between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of the Record Dates of the fixed rate bonds issued by the Company.

Very truly yours,

  
**LIZA LUV T. MONTELIBANO**  
Senior Vice President/Chief Financial Officer/  
Corporate Information Officer

<b>Interest Payment Date</b>	<b>Record Date</b> <i>(2 Banking Days prior to Interest Payment Date)</i>
<b>Series B Fixed Rate Bonds due on 2024</b>	
Friday, January 25, 2019	Wednesday, January 23, 2019
Thursday, April 25, 2019	Tuesday, April 23, 2019
Thursday, July 25, 2019	Tuesday, July 23, 2019
Friday, October 25, 2019	Wednesday, October 23, 2019
Saturday, January 25, 2020	Thursday, January 23, 2020
Saturday, April 25, 2020	Thursday, April 23, 2020
Saturday, July 25, 2020	Thursday, July 23, 2020
Sunday, October 25, 2020	Thursday, October 22, 2020
Monday, January 25, 2021	Thursday, January 21, 2021
Sunday, April 25, 2021	Thursday, April 22, 2021
Sunday, July 25, 2021	Thursday, July 22, 2021
Monday, October 25, 2021	Thursday, October 21, 2021
Tuesday, January 25, 2022	Friday, January 21, 2022
Monday, April 25, 2022	Thursday, April 21, 2022
Monday, July 25, 2022	Thursday, July 21, 2022
Tuesday, October 25, 2022	Friday, October 21, 2022
Wednesday, January 25, 2023	Monday, January 23, 2023
Tuesday, April 25, 2023	Friday, April 21, 2023
Tuesday, July 25, 2023	Friday, July 21, 2023
Wednesday, October 25, 2023	Monday, October 23, 2023
Thursday, January 25, 2024	Tuesday, January 23, 2024

<b>Interest Payment Date</b>	<b>Record Date</b> <i>(2 Banking Days prior to Interest Payment Date)</i>
<b>Series C Fixed Rate Bonds due on 2028</b>	
Friday, January 25, 2019	Wednesday, January 23, 2019
Thursday, April 25, 2019	Tuesday, April 23, 2019
Thursday, July 25, 2019	Tuesday, July 23, 2019
Friday, October 25, 2019	Wednesday, October 23, 2019
Saturday, January 25, 2020	Thursday, January 23, 2020
Saturday, April 25, 2020	Thursday, April 23, 2020
Saturday, July 25, 2020	Thursday, July 23, 2020
Sunday, October 25, 2020	Thursday, October 22, 2020
Monday, January 25, 2021	Thursday, January 21, 2021
Sunday, April 25, 2021	Thursday, April 22, 2021
Sunday, July 25, 2021	Thursday, July 22, 2021
Monday, October 25, 2021	Thursday, October 21, 2021
Tuesday, January 25, 2022	Friday, January 21, 2022
Monday, April 25, 2022	Thursday, April 21, 2022
Monday, July 25, 2022	Thursday, July 21, 2022
Tuesday, October 25, 2022	Friday, October 21, 2022
Wednesday, January 25, 2023	Monday, January 23, 2023
Tuesday, April 25, 2023	Friday, April 21, 2023
Tuesday, July 25, 2023	Friday, July 21, 2023
Wednesday, October 25, 2023	Monday, October 23, 2023

Thursday, January 25, 2024	Tuesday, January 23, 2024
Thursday, April 25, 2024	Tuesday, April 23, 2024
Thursday, July 25, 2024	Tuesday, July 23, 2024
Friday, October 25, 2024	Wednesday, October 23, 2024
Saturday, January 25, 2025	Thursday, January 23, 2025
Friday, April 25, 2025	Wednesday, April 23, 2025
Friday, July 25, 2025	Wednesday, July 23, 2025
Saturday, October 25, 2025	Thursday, October 23, 2025
Sunday, January 25, 2026	Thursday, January 22, 2026
Saturday, April 25, 2026	Thursday, April 23, 2026
Saturday, July 25, 2026	Thursday, July 23, 2026
Sunday, October 25, 2026	Thursday, October 22, 2026
Monday, January 25, 2027	Thursday, January 21, 2027
Sunday, April 25, 2027	Thursday, April 22, 2027
Sunday, July 25, 2027	Thursday, July 22, 2027
Monday, October 25, 2027	Thursday, October 21, 2027
Tuesday, January 25, 2028	Friday, January 21, 2028
Tuesday, April 25, 2028	Friday, April 21, 2028
Tuesday, July 25, 2028	Friday, July 21, 2028
Wednesday, October 25, 2028	Monday, October 23, 2028

**Important note:**

*Dates above have been adjusted for scheduled holidays and regular non-business days, i.e. Saturdays and Sundays. However, interest payment dates and record dates may change due to several factors such as special holiday announcements, among others.*