



11 January 2019

PHILIPPINE STOCK EXCHANGE, INC.
6/F PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City,

Attention : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.
37F Tower 1, The Enterprise Center
Ayala Avenue, Makati City

Attention: **MS. PAULA BEATRICE A. BUENO**
OIC, Issuer Compliance and Disclosure Department

Mesdames:

In compliance with your requirements, we submit herewith the computation of Security Bank Corporation's public ownership level as of December 31, 2018.

Very truly yours,


MICHAEL A. GAMOY
FVP / Assistant Corporate Secretary

SECURITY BANK CORPORATION
Computation of Public Ownership as of December 31, 2018

Number of Issued Shares Common Shares		753,538,887
Number of Treasury Shares		0
Number of Issued and Outstanding Common Shares		753,538,887

Less: Non-Public Shareholdings

	<u>% to total</u> <u>I/O Shares</u>	<u>Number of</u> <u>Shares</u>	
Directors			
Dir. Frederick Y. Dy	11.52764%	86,865,273	
Dir. Anastasia Y. Dy	1.92743%	14,523,968	
Dir. Alberto S. Villarosa	0.49374%	3,720,533	
Dir. Atsushi Murakami	0.00000%	4	
Dir. Takahiro Onishi	0.00000%	5	
Dir. Philip T. Ang	0.00002%	124	
Dir. Joseph R. Higdon	0.00159%	12,000	
Dir. James J.K. Hung	0.60429%	4,553,588	
Dir. Rafael F. Simpao, Jr.	0.02884%	217,296	
Pres. Alfonso L. Salcedo, Jr.	0.04340%	327,010	
Dir. Diana P. Aguilar	0.00000%	10	
Dir. Ramon R. Jimenez, Jr.	0.00000%	10	
Dir. Napoleon L. Nazareno	0.00000%	10	
Dir. Jikyeong Kang	0.00000%	10	
Dir. Cirilo P. Noel	0.00000%	10	
		110,219,851	
Officers			
Mr. Eduardo M. Olbes	0.00013%	1,000	
Mr. Joselito E. Mape	0.00154%	11,619	
Ms. Melissa R. Aquino	0.01956%	147,392	
Ms. Gina S. Go	0.00431%	32,458	
Mr. Jason T. Ang	0.00069%	5,202	
Mr. Daniel U. Yu	0.00063%	4,722	
Ms. Yvonne Joanna P. Marcelo	0.00049%	3,700	
Ms. Patricia N. Tan	0.00199%	15,000	
Ms. Abigail Marie D. Casanova (indirect held by spouse)	0.00031%	2,340	
Ms. Belen W. Au	0.00003%	200	
		223,633	(SEC 23-B disclosed 6 Dec 2018)

Principal Stockholders

Frederick Dy and Family		see above	
Bank of Tokyo Mitsubishi UFJ	20.00000%	150,707,778	
			<u>150,707,778</u>

Others**Government**

Social Security System	3.79402%	28,589,410	(from 28,140,748 in Sept 2018)
Government Service Insurance System (GSIS)	2.33820%	17,619,214	(from 17,619,214 in Sept 2018)

Employees

SBC Retirement Fund	0.24822%	1,870,400	
			<u>48,079,024</u>

Total Number of Shares Owned by the Public

309,230,286
444,308,601

Public Ownership Percentage**Total Number of Common Shares Owned by the Public**

Total Issued and Outstanding Common Shares

<u>444,308,601</u> shares	<u><u>58.96%</u></u>
753,538,887 shares	

Number of Issued and Outstanding Common Shares	=	<u>753,538,887</u>
Number of Issued and Outstanding Preferred Shares	=	<u>1,000,000,000</u>
Number of Outstanding Shares (Common & Preferred)	=	<u>1,753,538,887</u>
Number of Treasury Shares	=	<u>-</u>
Number of Listed Common Shares	=	<u>753,538,887</u>
Number of Foreign-Owned Shares (Common)	=	<u>349,832,389</u>
Foreign Ownership Level (%) (Common)	=	<u>19.95%</u>
Foreign Ownership Limit (%)	=	<u>40.00%</u>