



January 14, 2019

The Philippine Stock Exchange, Inc.

6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention of Ms. Janet A. Encarnacion

Head, Disclosure Department

Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of quarterly public ownership. Attached therewith is our report for your record as of December 31, 2018.

Thank you and we trust that you find everything in order.

Very truly yours,


JOHN NAI PENG C. ONG
Chief Finance Officer

Cc: Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SM Prime Holdings, Inc.

Computation of Public Ownership as of December 31, 2018

Number of Issued Shares	33,166,300,075
Number of Treasury Shares	<u>4,287,068,381</u>
Number of Issued and Outstanding Shares	28,879,231,694

Less:

	<u>% to total Outstanding Shares</u>	<u>Number of Shares</u>		
Directors				
Henry T. Sy, Sr.	0.2867%	82,795,579	-	
Jose L. Cuisia, Jr.	0.0017%	497,661	-	
Gregorio U. Kilayko	0.0007%	202,580	-	
Joselito H. Sibayan	0.0000%	1,375	0	
Hans T. Sy	2.3540%	679,811,914	-	
Henry T. Sy, Jr.	2.3822%	687,953,713	-	
Herbert T. Sy	2.2890%	661,037,924	-	
Jorge T. Mendiola	0.0024%	703,167	-	
Teresita T. Sy	2.2901%	661,356,934	-	
Elizabeth T. Sy	2.2897%	661,251,450	-	
Jeffrey C. Lim	0.0002%	<u>50,000</u>	3,435,662,297	-
Officers				
Christopher S. Bautista	0.0001%	37,500	-	
Teresa Cecilia H. Reyes	0.0007%	200,000	-	
Steven T. Tan	0.0003%	<u>84,800</u>	322,300	-
SM Investments Corp.	49.7017%	14,353,464,952	-	
Grand China International Limited	2.3391%	675,505,412	-	
Oriental Land Development Limited	1.6123%	465,616,102	-	
Syntrix Holdings, Inc.	1.1005%	317,827,673	-	
Sysmart Corporation	1.1004%	317,775,948	-	
Belle Corporation	0.2140%	61,795,413	-	
Sybase Equity Investments Corp	0.1813%	52,365,500	-	
SM Development Corporation	0.0790%	22,820,276	-	
Cutad, Inc.	0.0682%	19,694,544	-	
HSBB, Inc.	0.0682%	<u>19,694,400</u>	16,306,560,220	19,742,544,817
Total Number of Shares Owned by the Public		-		<u>9,136,686,877</u>

PUBLIC OWNERSHIP PERCENTAGE

Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

9,136,686,877

31.64%

28,879,231,694

Required Public Ownership % =

/
Complied

Not Complied

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,879,231,694
Number of Treasury Shares	4,287,068,381
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	6,789,059,066
Foreign Ownership Level (%)	23.51%
Foreign Ownership Limit (%)	40%
Number of Stockholders	2,407
Number of Shareholders owning at least one Board Lot each	2,353