



January 14, 2019

Philippine Stock Exchange

6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Philippine Dealing and Exchange Corporation

37F Tower 1, The Enterprise Center
6766 Ayala Ave cor. Paseo de Roxas, Makati City

Attention: Ms. Vina Vanessa S. Salonga
Head, Issuer Compliance and Disclosures Dept.

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended December 2018.

We trust that you will find the report in order.

Thank you.

Very truly yours,

Nimfa Ambrosia L. Perez-Paras
Assistant Corporate Secretary

cc: Bureau of Internal Revenue
Office of the Assistant Commissioner
Large Taxpayers Service
Rm. 301, BIR National Office Building
BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

CEBU HOLDINGS, INC.
Computation of Public Ownership as of December 31, 2018

	Number of Shares			
	A	B	Total	
Number of Issued Shares			2,916,844,623	
Less: Number of Treasury Shares (if any)			760,087,992	
Number of Issued and Outstanding Shares			2,156,756,631	
Less:				
	% to total I/O Shares	A	B	Total
Directors				
Bernard Vincent O. Dy				
Direct	0.0000 %			1
Augusto D. Bengzon				
Direct	0.0000 %			1
Anna Ma. Margarita B. Dy				
Direct	0.0000 %			1
Enrique L. Benedicto				
Direct	0.0000 %			1
Emilio J. Tumbocon				
Direct	0.0052 %			112,500
Aniceto V. Bisnar, Jr.				
Direct	0.0000 %			1
Jose Emmanuel H. Jalandoni				
Direct	0.0000 %			1
Roderick C. Salazar, Jr.				
Direct	0.0000 %			1
Pampio A. Abarintos				
Direct	0.0000 %			1,000
Sub-total	0.0053 %			113,507
Officers				
Anna Ma. Margarita B. Dy (same as above)	-	%		-
Aniceto V. Bisnar, Jr. (same as above)	-	%		-
Augusto D. Bengzon (same as above)	-	%		-
Ma. Luisa D. Chiong	-	%		-
June Vee D. Monteclaro-Navarro	-	%		-
Nimfa Ambrosia L. Perez-Paras	-	%		-
	-	%		-
Principal Stockholders				
Ayala Land, Inc.				
Direct	70.4348 %			1,519,106,716
Sub-total	70.4348 %			1,519,106,716
Others				
Government	-	%		-
Banks	-	%		-
Employees	0.0024 %			52,724
Lock-Up Shares	-	%		-
Sub-total	0.0024 %			52,724
TOTAL	70.44 %			1,519,272,947
Total Number of Shares Owned by the Public				637,483,684

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

637,483,684 shares = 29.56%
2,156,756,631 shares

Number of Issued and Outstanding Shares	=	<u>2,156,756,631</u>
Number of Outstanding Shares	=	<u>2,916,844,623</u>
Number of Treasury Shares	=	<u>760,087,992</u>
Number of Listed Shares	=	<u>1,920,073,623</u>
Number of Foreign-Owned Shares	=	<u>301,867,387</u>
Foreign Ownership Level (%)	=	<u>14.00%</u>
Foreign Ownership Limit (%)	=	<u>40%</u>