

January 16, 2019

Philippine Dealing & Exchange Corporation
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Paula Beatrice A. Bueno**
OIC - Issuer Compliance and Disclosure Department (ICDD)

Re: Notice of Annual Stockholders' Meeting of Metropolitan Bank & Trust Company
for the calendar year 2019.

Dear Ms. Bueno:

Please be advised that the Board of Directors of Metropolitan Bank & Trust Company approved the holding of the Annual Stockholders' Meeting on April 24, 2019 at three o'clock in the afternoon (3:00 PM) at the Auditorium, 2nd Floor, Metrobank Plaza, Sen. Gil Puyat Avenue, Makati City with February 26, 2019 as the Record Date. The President was granted authority to change the date, time and place of the Meeting as well as the Record Date as may be required by exigencies.

Very truly yours,


LAARNI D. BERNABE
Assistant Corporate Secretary