



GT CAPITAL
HOLDINGS, INCORPORATED

January 18, 2019

Philippine Dealing & Exchange Corporation
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: Ms. Paula Beatrice A. Bueno
OIC - Issuer Compliance and Disclosure Department (ICDD)

Re: Report on Record Dates

Gentlemen,

We refer to the Issuer Disclosures Operating Guidelines which require GT Capital Holdings, Inc. (the "Company"), as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

Record Date as used herein shall have the meaning under the Prospectus dated February 13, 2013 and the Registry and Paying Agency Agreement dated February 13, 2013 by and between the Company and Philippine Depository & Trust Corp. Under the aforementioned documents, Record Date means two (2) business days immediately preceding the Payment Date.

In compliance with the said guidelines, please find enclosed herein a schedule for 2019 of all the Record Dates of the abovementioned fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,


RENEE LYNN MICIANO-ATIENZA
VP/Head, Legal and Compliance Department



4.8371% Seven-Year Bonds Due 2020

Interest Payment Date	Record Date (Two (2) business days immediately preceding payment date)
February 27, 2019	February 22, 2019*
May 27, 2019	May 23, 2019
August 27, 2019	August 22, 2019
November 27, 2019	November 25, 2019

5.0937% Ten-Year Bonds Due 2023

Interest Payment Date	Record Date (Two (2) business days immediately preceding payment date)
February 27, 2019	February 22, 2019*
May 27, 2019	May 23, 2019
August 27, 2019	August 22, 2019
November 27, 2019	November 25, 2019

Important note:

Dates above have been adjusted for regular non-business days, i.e. Saturdays and Sundays. However, if the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding Business Day.

*Assuming February 25, 2019 is declared a special non-working holiday.