



**GT CAPITAL**  
HOLDINGS, INCORPORATED

January 18, 2019

Philippine Dealing & Exchange Corporation  
37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: Ms. Paula Beatrice A. Bueno  
OIC - Issuer Compliance and Disclosure Department (ICDD)

Re: Report on Record Dates

Gentlemen,

We refer to the Issuer Disclosures Operating Guidelines which require GT Capital Holdings, Inc. (the "Company"), as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

Record Date as used herein shall have the meaning under the Prospectus dated July 23, 2014 and the Registry and Paying Agency Agreement dated July 23, 2014 by and between the Company and Philippine Depository & Trust Corp. Under the aforementioned documents, Record Date means two (2) business days immediately preceding the Payment Date.

In compliance with the said guidelines, please find enclosed herein a schedule for 2019 of all the Record Dates of the abovementioned fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,

  
RENEE LYNN MICIANO-ATIENZA   
VP/Head, Legal and Compliance Department



**Series A Bonds (4.7106%) Due 2019**

<b>Interest Payment Date</b>	<b>Record Date (Two (2) business days immediately preceding payment date)</b>
February 7, 2019	February 4, 2019
May 7, 2019	May 3, 2019
August 7, 2019	August 5, 2019
November 7, 2019	November 5, 2019

**Series B Bonds (5.1965%) Due 2021**

<b>Interest Payment Date</b>	<b>Record Date (Two (2) business days immediately preceding payment date)</b>
February 7, 2019	February 4, 2019
May 7, 2019	May 3, 2019
August 7, 2019	August 5, 2019
November 7, 2019	November 5, 2019

**Series C Bonds (5.6250%) Due 2024**

<b>Interest Payment Date</b>	<b>Record Date (Two (2) business days immediately preceding payment date)</b>
February 7, 2019	February 4, 2019
May 7, 2019	May 3, 2019
August 7, 2019	August 5, 2019
November 7, 2019	November 5, 2019

**Important note:**

Dates above have been adjusted for regular non-business days, i.e. Saturdays and Sundays. However, if the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding Business Day.