



33F Tower One, Ayala Triangle, Ayala Avenue
Makati City, 1226 Philippines
www.ayala.com.ph

January 28, 2019

Philippine Dealing & Exchange Corporation

37th Floor, Tower 1, Enterprise Center
Ayala Avenue, Makati City

Attention: Ms. Vina Vanessa S. Salonga
Head – Issuer Compliance and Disclosure Department

Subject: Ayala Corporation Fixed Rate Multiple Put Bonds Due 2021 Interest Payment

Gentlemen:

In accordance with the Trading and Settlement Guidelines for the Ayala Corporation Fixed Rate Multiple Put Bonds, please be informed of the interest payment details:

Record Date : February 7, 2019
Payment Date : February 12, 2019
Rate : 6.800% p.a.

Thank you.

Very truly yours,

A handwritten signature in blue ink, consisting of a large, stylized 'E' followed by 'C. Biacora'.

Estelito C. Biacora
Treasurer

Handwritten initials in blue ink, appearing to be 'E' and 'B'.