

COVER SHEET

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SEC Registration Number

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(Company's Full Name)

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Mr. John Nai Peng C. Ong

(Contact Person)

831-1000

(Company Telephone Number)

0	2	1	1
<i>Month</i>		<i>Day</i>	
<i>(Calendar Period)</i>			

1	7	-	C
<i>(Form Type)</i>			

<i>Month</i>		<i>Day</i>	
<i>(Annual Meeting)</i>			

(Secondary License Type. If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

<i>Total Amount of Borrowings</i>	
<i>Domestic</i>	<i>Foreign</i>

To be accomplished by SEC Personnel concerned

<i>File Number</i>																	

LCU

<i>Document ID</i>																	

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **February 11, 2019**
Date of Report
2. SEC Identification Number **AS094-000088** 3. BIR Tax Identification No. **003-058-789**
4. **SM PRIME HOLDINGS, INC.**
Exact name of registrant as specified in its charter
5. **PHILIPPINES** 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines** **1300**
Address of principal office Postal Code
8. **(632) 831-1000**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,879,231,694
.....	
.....	
.....	

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

During the regular meeting of the Board of Directors (the "Board") of SM Prime Holdings, Inc. (the Corporation") held today, the Board approved the following matters:

1. The audited financial statements of the Company for the year 2018;
2. Setting of its 2019 Annual Stockholders' Meeting on April 23, 2019, 2:30 p.m. at the **SMX Convention Center, Function Room 1, Seashell Lane, Mall of Asia Complex, 1300 Pasay** and setting March 20, 2019 as the record date for stockholders entitled to notice of, to attend and vote at the annual stockholders' meeting;
3. Setting of Analysts and Press Briefing **immediately after** the 2:30pm Annual Stockholders' Meeting on April 23, 2019. The venue of the briefing will be at the **SMX Convention Center, Meeting Rooms 8 & 9, Seashell Lane, Mall of Asia Complex, 1300 Pasay**; and
4. Amendment of the Corporate Governance Manual of the Corporation.


We trust you will find the foregoing in order.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.
Registrant

Date: February 11, 2019



JOHN NAI PENG C. ONG
Chief Finance Officer