



February 12, 2019

PHILIPPINE DEALING & EXCHANGE CORP.
37/F, Tower 1, The Enterprise Center
6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Attention: **Atty. Joseph B. Evangelista**
Head, Issuer Compliance and Disclosure Department

Re: **Analysts' Briefing**
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Ladies and Gentlemen:

Please be informed that BDO Unibank, Inc. will hold a briefing exclusive for analysts on February 26, 2019 (Tuesday), 12:00 NN at the Fernando Amorsolo Room, 5/F, South Tower, BDO Corporate Center, 7899 Makati Ave., Makati City.

For further information, please contact Mr. Richard R. Tan (Tel. 878-4809; Email: tan.richard@bdo.com.ph) or Ms. Faith A. Lumicao (Tel. 840-7000 loc. 33581; Email: lumicao.faith@bdo.com.ph).

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', with a long, sweeping flourish extending upwards and to the right.

ELMER B. SERRANO
Corporate Information Officer