



February 13, 2019

Securities and Exchange Commission

SEC Building, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Director, Markets and Securities Regulation Department

The Philippine Stock Exchange, Inc.

6/F Philippine Stock Exchange Tower
5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Philippine Dealing and Exchange Corporation

37/F Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas, Makati City 1226

Attention: **Ms. Vina Vanessa S. Salonga**
Head, Issuer Compliance and Disclosure Department

Mesdames/Gentlemen:

Please be informed that Ayala Corporation will conduct an Analysts' Briefing on the company's full year 2018 financial and operating results on March 13, 2019, 3:30pm at South Room A and B, 25th Floor, Ayala Tower One, Ayala Triangle, Ayala Avenue, Makati City.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Celeste M. Jovenir'.

CELESTE M. JOVENIR
Head, Investor Relations