



FIRST METRO
INVESTMENT CORPORATION
Metrobank Group

February 15, 2019

Atty. Joseph B. Evangelista
Head - Issuer Compliance and Disclosure Department (ICDD)
Philippine Dealing & Exchange Corp.

Dear Mr. Evangelista:

We are furnishing you copy of the SEC 17-C Report of First Metro Investment Corporation which was submitted to the Securities and Exchange Commission on February 15, 2019.

Very truly yours,

Nimfa Balmes- Pastrana
First Vice President

COVER SHEET

Receiving Copy

2 3 2 6 9

SEC Registration Number

FIRST METRO INVESTMENT CORPORATION

(Company's Full Name)

45TH FLOOR GT TOWER AYALA AVENUE CORNER HV DELACOSTA ST MAKATI CITY

(Business Address: No. Street City/Town/Province)

Nimfa B. Pastrana

(Contact Person)

(632) 8405706

(Company Telephone Number)

1 2 3 1

Month Day (Fiscal Year)

SEC 17-C

(Form Type)

0 4 2 7

Month Day (Annual Meeting)

(Secondary License Type, If Applicable)

CGFD

Dept. Requiring this Doc.

Total No. of Stockholders

Amended Articles Number/Section

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

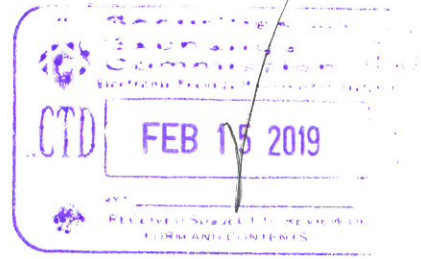
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SECURITIES AND EXCHANGE COMMISSION
 SEC FORM 17-C
 CURRENT REPORT UNDER SECTION 17
 OF THE SECURITIES REGULATION CODE
 AND SRC RULE 17.2 (c) THEREUNDER



1. February 14, 2019
(Date of earliest event reported)
2. SEC Identification Number: 23269
3. BIR Tax Identification No. : 050-000-500-232
4. FIRST METRO INVESTMENT CORPORATION
Exact name of the issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction
6. (SEC Use Only)
Industry Classification Code:
7. 45th Floor, GT Tower International, Ayala Avenue cor. H.V. dela Costa Street Makati City
Address of principal office
1200
Postal Code
8. (632) 8587900
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	Number of Issued Shares	420,869,240
Less:	Number of Treasury Shares	<u>48,387,264</u>
	Number of Issued and Outstanding Shares	372,481,976

11. Indicate the item numbers reported herein: Item No. 9

The Board of Directors of First Metro Investment Corporation, in its meeting held on February 14, 2019, approved the following:

1. First Metro Investment Corporation to conduct an equity restructuring via a Reverse Stock Split for the purpose of converting the Company into a private company.
2. 23 April 2019 as the date of the Annual Stockholders' Meeting to be held at the 22nd Floor, Metrobank Penthouse, Metrobank Plaza, Sen. Gil Puyat Avenue, Makati City at 3:00 P.M.
3. 15 March 2019 as the record date to determine the stockholders entitled to notice and to vote in the 23 April 2019 Annual Stockholders' Meeting.
4. Authorizing the Chairman or the President to change the date, time and place of the stockholder's meeting and the record date.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST METRO INVESTMENT CORPORATION

Issuer

By:


RABONI FRANCIS B. ARJONILLO

President

Date: February 14, 2019