



13 February 2019

Philippine Dealing & Exchange Corp.  
37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: Atty. Joseph B. Evangelista  
Head - Issuer Compliance and Disclosure Department (ICDD)

Re: RCB 08-20 ASEAN Green Bond

Ladies:

We refer to the Issuer Disclosures Operating Guidelines which requires Rizal Commercial Baking Corporation (the "Company"), as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

Record Date as used herein shall have the meaning under the Prospectus dated February 1, 2019 and the Registry and Paying Agency Agreement dated January 21, 2019 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,

A handwritten signature in blue ink, reading "Ma. Christina P. Alvarez".

MA. CHRISTINA P. ALVAREZ  
SVP & Corporate Information Officer



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<b>Interest Payment Date</b>	<b>Record Date (indicate number of Days before payment date)</b>
May 1, 2019	April 29, 2019
August 1, 2019	July 30, 2019
November 1, 2019	October 30, 2019
February 1, 2020	January 30, 2020
May 1, 2020	April 29, 2020
August 1, 2020	July 30, 2020

**Important note:**

Dates above have been adjusted for regular non-business days, e.g. Saturdays and Sundays. However, if the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding Business Day.