

COVER SHEET

for
SEC FORM 17-C

SEC Registration Number

A 1 9 9 7 0 1 4 5 1

COMPANY NAME

N L E X C O R P O R A T I O N

PRINCIPAL OFFICE (No. / Street / Barangay / City / Town / Province)

N L E X C O M P O U N D , B A L I N T A W A K ,
C A L O O C A N C I T Y

Form Type

1 7 - C

Department requiring the report

Secondary License Type, If Applicable

COMPANY INFORMATION

Company's Email Address

-

Company's Telephone Number

580-8900

Mobile Number

-

No. of Stockholders

19

Annual Meeting (Month / Day)

Any Day in May

Fiscal Year (Month / Day)

December 31

CONTACT PERSON INFORMATION

The designated contact person **MUST** be an Officer of the Corporation

Name of Contact Person

Ms. Maria Theresa O. Wells

Email Address

towells@nlex.com.ph

Telephone Number/s

580-8900

Mobile Number

-

CONTACT PERSON'S ADDRESS

NLEX Compound Balintawak, Caloocan City

NOTE 1: In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

NOTE 2: All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **March 5, 2019**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **A199701451** 3. BIR Tax Identification No. **004-984-946-000**
4. **NLEX CORPORATION**
Exact name of issuer as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **NLEX Compound, Balintawak, Caloocan City, Metro Manila**
Address of principal office
8. **(632) 580-8900**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

1400
Postal Code

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Seven Year Bonds Due 2021
Ten Year Bonds Due 2024
Series A Bonds Due 2025
Series B Bonds Due 2028

Php 4.4 Billion
Php 2.6 Billion
Php 4.0 Billion
Php 2.0 Billion

11. Indicate the item numbers reported herein:

Item 9. Other Events

Approval of Toll Rate Adjustments for the North Luzon Expressway ("NLEX") System

Please be informed that on March 5, 2019, NLEX Corporation, a subsidiary of Metro Pacific Investments Corporation and Metro Pacific Tollways Corporation, received a letter from the Toll Regulatory Board ("TRB") authorizing the publication of the notice of toll rate adjustment implementation for the NLEX system. The notice contains the new authorized toll price for the entire NLEX system, incorporating the first tranche of the approved final periodic adjustments for the whole NLEX system due in 2013 and 2015, and the provisional add-on toll rate for the

NLEX open system due to the completion of the NLEX Harbor Link Project (Segments 9 and 10).

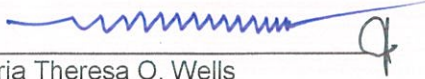
The TRB is expected to issue a Notice to Start Collection after the publication of the new authorized toll price in a newspaper of general circulation, which shall be completed within the next few weeks.

The opening of Segment 10 of the NLEX Harbor Link to the motoring public highlights the continuing partnership between the government and NLEX Corporation. Its completion was made possible by the task force organized by the Department of Public Works and Highways to speed up the acquisition of the road rights-of-way. Last February 28, 2019, President Rodrigo R. Duterte led the Segment 10 inauguration ceremony along with cabinet secretaries who play key roles in the Build-Build-Build program of the government.

SIGNATURES

Pursuant to the requirements of Securities Regulation Code, this report is signed on behalf of the issuer by the undersigned, thereunto duly authorized, in the City of Caloocan on March 6, 2019.

By:



Maria Theresa O. Wells
Chief Finance Officer