

**NOTICE OF ANNUAL STOCKHOLDERS' MEETING**

NOTICE IS HEREBY GIVEN that, pursuant to Article IV of the Amended By-Laws of the Bank of the Philippine Islands (BPI), the annual meeting of the stockholders of BPI will be held at the Ballroom 2, Fairmont Makati, 1 Raffles Drive, Makati Avenue, Makati City 1224 on Thursday, April 25, 2019 at 9:00 A.M., for the transaction of the following business:

1. Calling of Meeting to Order
2. Certification of Notice of Meeting and Determination of Quorum
3. Rules of Conduct and Procedures
4. Approval of the Minutes of the Annual Meeting of the Stockholders on 19 April 2018
5. Approval of Annual Report and Audited Financial Statements
6. Election of the Board of Directors
7. Election of External Auditors and Fixing of their Remuneration
8. Consideration of Such Other Business as May Properly Come Before the Meeting
9. Adjournment

Stockholders of record as of March 8, 2019 will be entitled to notice and to vote at this meeting.

For this purpose and in accordance with Article XII of the Bank's Amended By-Laws, the Stock and Transfer Book of BPI will be closed from March 26, 2019 to April 25, 2019.

Makati City, March 11, 2019

FOR THE BOARD OF DIRECTORS

(Sgd.) ANGELA PILAR B. MARAMAG  
Corporate Secretary

We are not soliciting your proxy. However, if you cannot personally attend the meeting and you wish to be represented thereat, you may designate your authorized representative by submitting a proxy instrument to the Office of the Corporate Secretary, 14<sup>th</sup> Floor Ayala North Exchange Tower 1, Ayala Avenue cor. Salcedo & Amoroso Sts., Legaspi Village, Makati City not later than 5:00 P.M. of April 11, 2019. Validation of proxies shall be held at the same office on April 12, 2019 at 4:00 P.M.