

12 March 2019

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Joseph B. Evangelista**
Head - Issuer Compliance and Disclosure Department

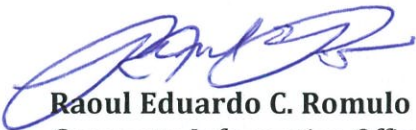
Re: South Luzon Tollway Corporation Php7.3 Billion Fixed Rate Bonds
SEC Form 17 - C Regular Meeting of the Board of Directors

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEx in case of any changes.

Very truly yours,



Raoul Eduardo C. Romulo
Corporate Information Officer

COVER SHEET

A 2 0 0 0 1 0 6 2 2

S.E.C. Registration Number

S O U T H L U Z O N T O L L W A Y
 C O R P O R A T I O N

(Company's Full Name)

K M 4 4 N B S L E X S I T I O L A T I A N
 B R G Y M A P A G O N G C A L A M B A C I T Y
 L A G U N A

(Business Address : No. Street City / Town / Province)

CYNTHIA M. LAURETA
Contact Person

(02) 353-2509
Company Telephone Number

1 2

3 1

Month Day

Fiscal Year

1 7 - C

FORM TYPE

Month Day

Annual Meeting
(2nd Thursday of May)

FIA

Secondary License Type, if Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Thirteen (13)

Total No. of Stockholders

Total Amount of Borrowings

Domestic Foreign

To be Accomplished by the SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

S T A M P S

Remarks – Pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



- 1. 7 March 2019
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
- 4. SOUTH LUZON TOLLWAY CORPORATION
Exact name of issuer as specified in its charter
- 5. Metro Manila, Philippines
Province, country or other jurisdiction of incorporation
- 6. (SEC Use Only)
Industry Classification Code:
- 7. Sitio Latian, Brgy. Mapagong, Calamba City 4027
Address of principal office Postal Code
- 8. (02) 584-4655
Issuer's telephone number, including area code
- 9. (N/A)
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
	<u>Amount</u>	<u>Interest Rate</u>
Series A	₱2.4 Billion	4.9925%
Series B	₱2.4 Billion	5.5796%
Series C	₱2.5 Billion	6.4872%
Total	₱7.3 Billion	

11. Indicate the item numbers reported herein: Item 9

Out

Item 9. Other Events

At the regular meeting of the Board of Directors (the 'Board') of the Corporation held on 7 March 2019, the following transactions were approved:

- 1) the declaration of a cash dividend of ₱0.33/share in the total amount of ₱1,196,250,000.00, to be paid out of the retained earnings of the Corporation as of 31 December 2018, and payable to all shareholders of record as of the date of the approval of the declaration, on 13 March 2019 in accordance with the cash flow of the Corporation; and
- 2) the setting of 31 March 2019 as the record date for the purpose of determining the stockholders entitled to notice of and attendance at the Annual General Meeting to be held on 9 May 2019 in accordance with the By-Laws of the Corporation.

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION
Issuer

7 March 2019
Date


CYNTHIA M. LAURETA
Compliance Officer