


March 20, 2019

Atty. Joseph B. Evangelista  
Head - Issuer Compliance and Disclosure Department (ICDD)  
Philippine Dealing & Exchange Corp.

Dear Mr. Evangelista:

We are furnishing you copy of the SEC 17-C Report of First Metro Investment Corporation which was submitted to the Securities and Exchange Commission on March 19, 2019.

Very truly yours,



Nimfa Balmes- Pastrana  
First Vice President

# COVER SHEET

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SEC Registration Number

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(Company's Full Name)

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C	I	T	Y																															

(Business Address: No. Street City/Town/Province)

**Nimfa B. Pastrana**

(Contact Person)

**(632) 8405706**

(Company Telephone Number)

1	2		3	1
Month	Day		Month	Day
(Fiscal Year)			(Annual Meeting)	

**SEC 17-C**

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(Form Type)

0	4		2	7
Month	Day		Month	Day
(Annual Meeting)				

(Secondary License Type, If Applicable)

**CGFD**

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

To be accomplished by SEC Personnel concerned

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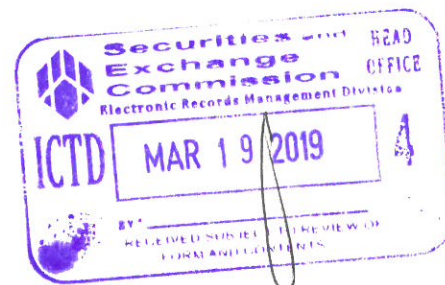
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SECURITIES AND EXCHANGE COMMISSION  
 SEC FORM 17-C  
 CURRENT REPORT UNDER SECTION 17  
 OF THE SECURITIES REGULATION CODE  
 AND SRC RULE 17.2 (c) THEREUNDER



1. March 14, 2019  
(Date of earliest event reported)
2. SEC Identification Number: 23269
3. BIR Tax Identification No. : 050-000-500-232
4. FIRST METRO INVESTMENT CORPORATION  
Exact name of the issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction
6. (SEC Use Only)  
Industry Classification Code:
7. 45<sup>th</sup> Floor, GT Tower International, Ayala Avenue cor. H.V. dela Costa Street Makati City  
Address of principal office  
1200  
Postal Code
8. (632) 8587900  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	Number of Issued Shares	420,869,240
Less:	Number of Treasury Shares	<u>48,387,264</u>
	Number of Issued and Outstanding Shares	372,481,976

11. Indicate the item numbers reported herein: Item No. 9

The Board of Directors during its meeting last March 14, 2019, approved the amendments to the Article VII of the Articles of Incorporation to increase the par value from PhP 10 to PhP350 per share and decrease in the number of authorized common shares from 800,000,000 common shares to 22,857,143 common shares. . The decrease in the number of common shares and change in par value was effected to have a better management of, and supervision over the shareholdings of the Company following its delisting. The authorized capital stock would still remain at Eight Billion Pesos (Php8,000,000,000.00), and the amendment does not have any adverse impact on the financial position of the Company.

This matter will be submitted to the stockholders for approval.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST METRO INVESTMENT CORPORATION

Issuer

By:

  
RABBONI FRANCIS B. ARJONILLO  
President

Date: March 18, 2019