



SMC GLOBAL POWER

24 April 2019

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Joseph B. Evangelista**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation"), dated 3 April 2019, relating to the approval issued by the Securities and Exchange Commission for the issuance by the Corporation of fixed rate bonds with an aggregate principal amount of up to Php 60 Billion, we advise that the initial tranche of the bonds amounting to Php 30 Billion, inclusive of the Php 5 Billion oversubscription option exercised by the Corporation, was issued and listed in the Philippine Dealing & Exchange Corp. today, 24 April 2019.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO
Corporate Information Officer