

COVER SHEET

AS094-000088

SEC Registration Number

SM PRIME HOLDINGS, INC. AND SUBSIDIARIES

(Company's Full Name)

10th Floor Mall of Asia Arena Annex Building, Corral Way cor. J.W. Diokno Blvd., Mall of Asia Complex, Brgy. 76 Zone 10, CBP-1A, Pasay City 1300

Mr. John Nai Peng C. Ong

(Contact Person)

831-1000

(Company Telephone Number)

04 24
Month Day
(Calendar Period)

17-C
(Form Type)

Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. April 24, 2019
Date of Report

2. SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789

4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter

5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation

7. 10th Floor Mall of Asia Arena Annex Building, Coral Way cor. J.W. Diokno Blvd., Mall of
Asia Complex, Brgy. 76, Zone 10, CBP-1A, Pasay City, Philippines 1300
Address of principal office Postal Code

8. (632) 831-1000
Registrant's telephone number, including area code

9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,879,231,694
.....	
.....	
.....	

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



April 24, 2019

The Philippine Stock Exchange, Inc.
6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention of Ms. Janet A. Encarnacion
Head - Disclosure Department

Gentlemen:

This refers to the news article entitled “SM Prime expands China footprint” posted in philstar.com today. The article reported in part that:

“MANILA, Philippines — SM Prime Holdings Inc., the Sy family’s listed integrated mall developer, is expanding its mall footprint in China and is looking at other sites in Southeast Asia as well.

In a press briefing after the company’s annual stockholders meeting, SM Prime president Jeffrey Lim said the company is pouring in P4 billion to build its eighth mall in China, which will be in Yangzhou City in the province of Jiangsu.

‘Construction will start before the end of the year,’ Lim said.

The new mall, targeted for opening in two years, will have a size of 80,000 square meters.

Aside from this, SM Prime is also expanding SM City Xiamen in Fujian province by 60,000 square meters.

SM City Xiamen currently has a size of 300,000 sqm. The company is also looking to spend roughly P3 to 4 billion to expand the Xiamen mall.

SM Prime is also looking to expand in the Southeast Asian region in the next few years, SM Prime chairman Henry Sy Jr. said yesterday.

Possible sites for expansion are Ho Chi Minh in Vietnam, Thailand, Malaysia and Myanmar, he said.

....”

We confirm the veracity of the above-quoted news article except with respect to the areas mentioned. The planned mall in Yangzhou City in the province of Jiangsu will have an approximate size of 220,000 square meters. The expansion of SM City Xiamen will add another 120,000 square meters to its existing gross floor area of 238,000 square meters.

Very truly yours,


TERESA CECILIA H. REYES
Vice President – Finance

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.
Registrant

Date: April 24, 2019


TERESA CECILIA H. REYES
Vice President – Finance