



April 24, 2019

Philippine Dealing & Exchange Corp.  
37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: Atty. Joseph B. Evangelista  
Head - Issuer Compliance and Disclosure Department (ICDD)

Re: Vista Land & Lifescapes, Inc.: **Php10 Billion Retail Bonds**

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires Vista Land & Lifescapes, Inc. (the "Company"), as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

Record Date as used herein shall have the meaning under the Final Offer Supplement dated 06 December 2018 and the Registry and Paying Agency Agreement dated 06 December 2018 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,

A handwritten signature in black ink, appearing to read 'B. Edang', is written over a light gray rectangular background.

**Brian N. Edang**  
Chief Financial Officer & Head Investor Relations

Schedule of all the Record Dates of the fixed rate bonds issued by Vista Land & Lifescapes, Inc.

**5 YEAR BOND DUE ON DUE ON DECEMBER 21, 2023**

<b>Record Date</b>	<b>Coupon Payment Date</b>	<b>Actual Coupon Payment Date</b>
Tuesday, March 19, 2019	Thursday, March 21, 2019	Thursday, March 21, 2019
Wednesday, June 19, 2019	Friday, June 21, 2019	Friday, June 21, 2019
Thursday, September 19, 2019	Saturday, September 21, 2019	Monday, September 23, 2019
Thursday, December 19, 2019	Saturday, December 21, 2019	Monday, December 23, 2019
Thursday, March 19, 2020	Saturday, March 21, 2020	Monday, March 23, 2020
Thursday, June 18, 2020	Sunday, June 21, 2020	Monday, June 22, 2020
Thursday, September 17, 2020	Monday, September 21, 2020	Monday, September 21, 2020
Thursday, December 17, 2020	Monday, December 21, 2020	Monday, December 21, 2020
Thursday, March 18, 2021	Sunday, March 21, 2021	Monday, March 22, 2021
Thursday, June 17, 2021	Monday, June 21, 2021	Monday, June 21, 2021
Friday, September 17, 2021	Tuesday, September 21, 2021	Tuesday, September 21, 2021
Friday, December 17, 2021	Tuesday, December 21, 2021	Tuesday, December 21, 2021
Thursday, March 17, 2022	Monday, March 21, 2022	Monday, March 21, 2022
Friday, June 17, 2022	Tuesday, June 21, 2022	Tuesday, June 21, 2022
Monday, September 19, 2022	Wednesday, September 21, 2022	Wednesday, September 21, 2022
Monday, December 19, 2022	Wednesday, December 21, 2022	Wednesday, December 21, 2022
Friday, March 17, 2023	Tuesday, March 21, 2023	Tuesday, March 21, 2023
Monday, June 19, 2023	Wednesday, June 21, 2023	Wednesday, June 21, 2023
Tuesday, September 19, 2023	Thursday, September 21, 2023	Thursday, September 21, 2023
Tuesday, December 19, 2023	Thursday, December 21, 2023	Thursday, December 21, 2023

**7 YEAR BOND DUE ON DUE ON DECEMBER 21, 2025**

<b>Record Date</b>	<b>Coupon Payment Date</b>	<b>Actual Coupon Payment Date</b>
Tuesday, March 19, 2019	Thursday, March 21, 2019	Thursday, March 21, 2019
Wednesday, June 19, 2019	Friday, June 21, 2019	Friday, June 21, 2019
Thursday, September 19, 2019	Saturday, September 21, 2019	Monday, September 23, 2019
Thursday, December 19, 2019	Saturday, December 21, 2019	Monday, December 23, 2019
Thursday, March 19, 2020	Saturday, March 21, 2020	Monday, March 23, 2020
Thursday, June 18, 2020	Sunday, June 21, 2020	Monday, June 22, 2020
Thursday, September 17, 2020	Monday, September 21, 2020	Monday, September 21, 2020
Thursday, December 17, 2020	Monday, December 21, 2020	Monday, December 21, 2020
Thursday, March 18, 2021	Sunday, March 21, 2021	Monday, March 22, 2021
Thursday, June 17, 2021	Monday, June 21, 2021	Monday, June 21, 2021
Friday, September 17, 2021	Tuesday, September 21, 2021	Tuesday, September 21, 2021
Friday, December 17, 2021	Tuesday, December 21, 2021	Tuesday, December 21, 2021
Thursday, March 17, 2022	Monday, March 21, 2022	Monday, March 21, 2022
Friday, June 17, 2022	Tuesday, June 21, 2022	Tuesday, June 21, 2022
Monday, September 19, 2022	Wednesday, September 21, 2022	Wednesday, September 21, 2022
Monday, December 19, 2022	Wednesday, December 21, 2022	Wednesday, December 21, 2022
Friday, March 17, 2023	Tuesday, March 21, 2023	Tuesday, March 21, 2023

Monday, June 19, 2023	Wednesday, June 21, 2023	Wednesday, June 21, 2023
Tuesday, September 19, 2023	Thursday, September 21, 2023	Thursday, September 21, 2023
Tuesday, December 19, 2023	Thursday, December 21, 2023	Thursday, December 21, 2023
Tuesday, March 19, 2024	Thursday, March 21, 2024	Thursday, March 21, 2024
Wednesday, June 19, 2024	Friday, June 21, 2024	Friday, June 21, 2024
Thursday, September 19, 2024	Saturday, September 21, 2024	Monday, September 23, 2024
Thursday, December 19, 2024	Saturday, December 21, 2024	Monday, December 23, 2024
Wednesday, March 19, 2025	Friday, March 21, 2025	Friday, March 21, 2025
Thursday, June 19, 2025	Saturday, June 21, 2025	Monday, June 23, 2025
Thursday, September 18, 2025	Sunday, September 21, 2025	Monday, September 22, 2025
Thursday, December 18, 2025	Sunday, December 21, 2025	Monday, December 22, 2025

Important note:

Dates above have been adjusted for regular non-business days, e.g. Saturdays and Sundays. However, if the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding Business Day.