



April 29, 2019

**PHILIPPINE DEALING & EXCHANGE CORP.**  
37/F, Tower 1, The Enterprise Center  
6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Attention: **Atty. Joseph B. Evangelista**  
*Head, Issuer Compliance and Disclosure Department*

Re: **BDO Unibank, Inc. – Senior Fixed Rate Bonds Due 2020**  
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Ladies and Gentlemen:

Please be informed of the upcoming record date set on May 9, 2019 for BDO Unibank, Inc.'s Senior Fixed Rate Bonds Due 2020.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

**ELMER B. SERRANO**  
Corporate Information Officer