



**JG SUMMIT
HOLDINGS, INC.**

43rd FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY
TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207

March 29, 2019

PHILIPPINE DEALING AND EXCHANGE CORP.
37/F, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: Atty. Joseph B. Evangelista
Head-Issuer Compliance and Disclosure Department

Gentlemen:

Please find attached PSE Disclosure Form 4-2 Acquisition/Disposition of Shares of Another Corporation filed by JG Summit Holdings, Inc. with the Philippine Stock Exchange on March 29, 2019.

Thank you.

Very truly yours,

ROSALINDA F. RIVERA
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

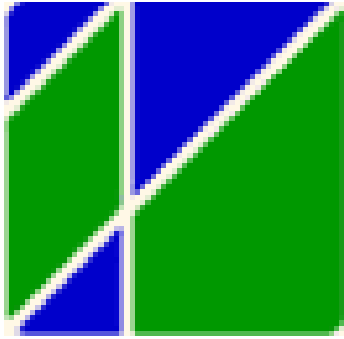
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 28, 2019
2. SEC Identification Number
184044
3. BIR Tax Identification No.
350-000-775-860
4. Exact name of issuer as specified in its charter
JG SUMMIT HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
43rd Floor, Robinsons Equitable Tower, ADB Avenue corner Poveda Street, Ortigas Center, Pasig City, Metro Manila
Postal Code
1605
8. Issuer's telephone number, including area code
(632) 633-7631 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,162,841,657
11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



JG Summit Holdings, Inc.
JGS

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation
*References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

SEC approval of the increase in authorized capital stock of Robinsons Bank Corporation (RBank)

Background/Description of the Disclosure

RBank increased its authorized capital stock from Php15billion to Php27 billion. JG Summit Capital Services Corp.(JGSCS), a wholly-owned subsidiary of JG Summit Holdings, Inc. and Robinsons Retail Holdings, Inc. subscribed to at least 25% of the increase equivalent to Php3 billion, and paid the amount in full.

**Date of Approval by
Board of Directors**

N/A

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

The increase will allow RBank to issue new shares to current stockholders by way of a stock rights offering and undertake an initial public offering of shares. Also, with an authorized capital stock of Php27 billion and subscribed and paid-up capital of Php15 billion, RBank will be in a position to apply for a universal bank license. Current regulations of the Bangko Sentral ng Pilipinas (BSP) require a minimum capital of Php20 billion for a universal bank license.

Details of the acquisition or disposition

Date

Mar 18, 2019

Manner

Out of the increase in the authorized capital stock of RBank equivalent to 1.8 billion common shares with a par value of Php10, JGSCS subscribed and paid for 180,000,000 shares.

Description of the company to be acquired or sold

RBank, a commercial bank, is the surviving entity between the merger of Robinsons Savings Bank and Robinsons Bank Corporation (formerly known as The Royal Bank of Scotland (Phils.)) as approved by the BSP in December 2010 and by the SEC in May 2011.

The terms and conditions of the transaction

Number of shares to be acquired or disposed	180,000,000
Percentage to the total outstanding shares of the company subject of the transaction	60
Price per share	Php10.00

Nature and amount of consideration given or received

Php1,800,000,000.00

Principle followed in determining the amount of consideration

Par value

Terms of payment

The total subscription price was paid in full

Conditions precedent to closing of the transaction, if any

N/A

Any other salient terms

None

Identity of the person(s) from whom the shares were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
RBank	Issuer is a shareholder of RBank

Effect(s) on the business, financial condition and operations of the Issuer, if any

The subscription by JGSCS to 180,000,000 shares of RBank will not have any adverse effect on the financial condition of JG Summit Holdings, Inc.

Other Relevant Information

JGSCS shall own 60% of the total outstanding capital stock of RBank.

Filed on behalf by:

Name	Rosalinda Rivera
-------------	------------------

Designation	Corporate Secretary
--------------------	---------------------