



March 29, 2019

UnionBank Plaza
Meralco Avenue cor. Onyx
& Sapphire Roads
Ortigas Center
Pasig City 1605
Tel: (632) 667 6388
Fax: (632) 636 6289
unionbankph.com

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City

Attention: **DIRECTOR VICENTE GRACIANO P. FELIZMENIO**
Markets and Securities Regulation Department

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORP.

37/F Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **ATTY. JOSEPH B. EVANGELISTA**
Head, Issuer Compliance and Disclosure Department

Gentlemen:

Please be informed that the Board of Directors of Union Bank of the Philippines ("UnionBank") at its regular meeting on March 29, 2019, approved the fixing of record date for stockholders entitled to vote at the Annual Stockholders' meeting of UnionBank on May 24, 2019, Friday, at 1:00 p.m. at 7th Floor Grand Ballroom B, Marco Polo Ortigas Hotel, Meralco Avenue and Sapphire Street, Ortigas Center, Pasig City.

The record date for stockholders entitled to notice of meeting and to vote thereat is **April 15, 2019**.

Closing of books will be done from May 22, 2019 to May 23, 2019 to give our Stock Transfer Agent time to determine and complete the list of stockholders entitled to attend/vote at the said meeting.

For your information and guidance. Thank you.

Very truly yours,


ATTY. JOSELITO V. BANAAG
*Senior Vice President,
General Counsel &
Corporate Secretary*

UNION BANK OF THE PHILIPPINES**ANNUAL STOCKHOLDERS' MEETING
MAY 24, 2019**

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AGENDA

- I. Calling to Order
- II. Proof of Notice of Meeting and Determination of Existence of Quorum
- III. Approval of the Minutes of the Annual Stockholders' Meeting held on May 25, 2018
- IV. Chairman's Report to Stockholders - Dr. Justo A. Ortiz
- V. Annual Report of Management on Operations for 2018 - President & CEO Edwin R. Bautista
- VI. Open Forum
- VII. Ratification of Past Actions of the Board of Directors, Board Committees, and Management
- VIII. Appointment of External Auditor for 2019
- IX. Approval of the Amendment of certain sections of Article V of UnionBank's By-Laws
- X. Election of Directors for 2019 - 2020 Term
- XI. Adjournment