



**MEGAWORLD CORPORATION**

30/F Alliance Global Tower, 36th Street cor. 11th Avenue Uptown Bonifacio, Taguig City 1634

Trunkline: (632) 905-2900 • (632) 905-2800

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April 12, 2019

**Ms. JANET A. ENCARNACION**

Head of Disclosure Department

Philippine Stock Exchange, Inc.

6<sup>th</sup> Floor, PSE Tower

28th Street corner 5th Avenue,

Bonifacio Global City, Taguig City

**Atty. JOSEPH B. EVANGELISTA**

Head - Issuer Compliance and Disclosure Department (ICDD)

Philippine Dealing & Exchange Corp.

37/F, Tower 1, The Enterprise Center

6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Gentlemen:

We submit herewith Megaworld's Computation of Public Ownership Level for common shares as of 31 March 2019.

Very truly yours,

**FRANCISCO C. CANUTO**

Senior Vice President and

Corporate Information Officer



CERTIFICATION  
INTERNATIONAL  
ISO 9001:2008  
CIP/2652/99/11/168



**MEGAWORLD CORPORATION**  
**Computation of Public Ownership Level for Common Shares as of March 2019**

Number of Issued Common Shares	32,370,865,872
Less: Number of Treasury Shares	131,420,000
Number of Issued and Outstanding Common Shares	32,239,445,872
Less:	

	<u>%to total</u> <u>Outstanding Common Shares</u>	<u>Number</u> <u>of Common Shares</u>
<b>Directors</b>		
Chairman Andrew L. Tan	0.29467%	95,000,000
Dir. Jesus B. Varela	Nil	1
Dir. Cresencio P. Aquino	Nil	1
Dir. Katherine L. Tan	0.00587%	1,891,632
Dir. Enrique Santos L. Sy	0.00025%	80,553
Dir. Kingson U. Sian	0.00190%	612,501
Dir. Roberto S. Guevara	Nil	1
<b>Sub-total</b>	<b>0.30269%</b>	<b>97,584,689</b>

<b>Officers</b>		
Andrew L. Tan President and Chief Executive Officer	(0.29467%)	(95,000,000)
Kingson U. Sian Executive Director	(0.00190%)	(612,501)
Lourdes T. Gutierrez-Alfonso Chief Operating Officer	0.00302%	974,244
Francisco C. Canuto SVP, Treasurer, Compliance Officer, Corporate Information Officer, and Chief Audit Executive	0.00114%	369,054
Giovanni C. Ng SVP and Finance Director	0.00000%	0
Philipps C. Cando SVP for Operations	0.00000%	0
Maria Victoria M. Acosta SVP for International Marketing	0.00000%	0
Jericho P. Go SVP for Business Dev. and Leasing	0.00006%	18,000
Noli D. Hernandez SVP for Sales and Marketing	0.00000%	0
Kevin Andrew L. Tan SVP for Commercial Division	0.00114%	367,205
Maria Carla T. Uykim Head of Corporate Advisory and Special Projects	0.00000%	0
Rafael Antonio S. Perez Head, HR and Corporate Admin. Division	0.00000%	0
Kimberly Hazel A. Sta. Maria AVP for Corporate Comm. and Advertising	0.00000%	0
Carmen C. Fernando Managing Director for Prestige Hotels and Resorts, Inc.	0.00000%	0
Raymundo V. Melendres Managing Director for Luxury Global Hotels & Leisure, Inc.	0.00000%	0
Cheryll B. Sereno Chief Risk Officer	0.00000%	0
Anna Michelle T. Llovido Corporate Secretary	0.00000%	0
Rolando D. Siatela Asst. Corp. Secretary	0.00000%	0
Johann R. Quiazon Assistant Corporate Information Officer	0.00000%	0
<b>Sub-total</b>	<b>0.00536%</b>	<b>1,728,503</b>

**MEGAWORLD CORPORATION**  
**Computation of Public Ownership Level for Common Shares as of March 2019**  
**Principal/Substantial Stockholders**

Alliance Global Group, Inc.	43.7049%	14,090,219,058	
New Town Land Partners, Inc.	17.5826%	5,668,530,324	
<b>Sub-total</b>	<b>61.2875%</b>		<b>19,758,749,382</b>

**Affiliates**

Richmonde Hotel Group Int'l Limited	1.3028%	420,000,000	
First Centro, Inc.	2.7079%	873,012,500	
Megaworld Cebu Properties, Inc.	0.4436%	143,000,000	
The Andresons Group, Inc.	0.2784%	89,760,000	
<b>Sub-total</b>	<b>4.7326%</b>		<b>1,525,772,500</b>

<b>Total</b>	<b>66.3282%</b>		<b>21,383,835,074</b>
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**Total Number of Common Shares  
Owned by the Public**

**10,855,610,798**

<b>PUBLIC OWNERSHIP PERCENTAGE</b>			
<b><u>Total Number of Common Shares Owned by the Public</u></b>			
<b>Total Issued and Outstanding Common Shares</b>			
<b>10,855,610,798</b>	shares	<b>33.6718%</b>	
<b>32,239,445,872</b>	shares		
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Number of Issued and Outstanding Common Shares	=		<b>32,239,445,872</b>
Number of Outstanding Common Shares	=		<b>32,239,445,872</b>
Number of Treasury Shares	=		<b>131,420,000</b>
Number of Listed Shares	=		<b>32,370,865,872</b>
Number of Foreign-Owned Common Shares	=		<b>6,481,646,264</b>
Foreign Ownership Level (%)	=		<b>20.1047%</b>
Foreign Ownership Limit (%)	=		<b>40%</b>