



## SMC GLOBAL POWER

6 May 2019

**Philippine Dealing & Exchange Corp.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Atty. Joseph B. Evangelista**  
Head – Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. (the “Corporation”) hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 6 May 2019, the Board approved the following matters, among others:

a. the approval of the Financial Performance and Financial Position of the Corporation as of 31 March 2019, the details of which shall be reported to the Securities and Exchange Commission (“SEC”) and the Philippine Dealing & Exchange Corp. under SEC Form 17-Q due to be filed on or before 15 May 2019;

b. the capital security distribution to holders of the USD 300 Million Undated Subordinated Capital Securities which the Corporation issued on 26 August 2015, amounting to amounting to USD10,125,000 plus applicable taxes, payable on 26 August 2019;

c. the distribution to the holders of the USD650 Million Redeemable Perpetual Securities which the Corporation issued on March 15, 2018, amounting to USD10,156,250, payable on 16 June 2019;

d. the relevant dates and details of the 2019 Annual Stockholders Meeting of the Corporation, to wit:

|              |   |
|--------------|---|
| Date:        | June 4, 2019 (Tuesday)  |
| Time:        | 2:00 pm   |
| Venue:       | The Board Room, 8 <sup>th</sup> Floor SMC Head Office Complex<br>40 San Miguel Avenue, Mandaluyong City |
| Record Date: | 6 May 2019  |

e. the report on the qualifications of the nominees for the election to the Board of Directors of the Corporation to be held on the scheduled Annual Stockholders’ Meeting; and

f. the report on the validation by the Corporate Governance Committee and the Compliance Officer of the results of the Performance Assessments of the Board Committees, the Board of Directors and Management of the Corporation pursuant to the relevant rules and

regulations of the SEC and in accordance with the Amended Manual on Corporate Governance and Committee Charters of the Corporation.

Thank you.

Very truly yours,

**SMC GLOBAL POWER HOLDINGS CORP.**

By:



**PAUL BERNARD D. CAUSON**  
Deputy Corporate Information Officer