



SAN MIGUEL CORPORATION

May 14, 2019

ATTY. JOSEPH B. EVANGELISTA

Head - Issuer Compliance and Disclosure Department (ICDD)
Philippine Dealing & Exchange Corp.
37/F, Tower 1, The Enterprise Center
6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Gentlemen:

We submit the attached amended disclosure to include the change in the venue of the Stockholders' Meeting of the Company to be held on June 11, 2019.

Very truly yours,

MARY ROSE S. TAN
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 14, 2019
2. SEC Identification Number
PW-277
3. BIR Tax Identification No.
000-060-741-000
4. Exact name of issuer as specified in its charter
SAN MIGUEL CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines
Postal Code
1550
8. Issuer's telephone number, including area code
(632) 632-3000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| SMC | 2,383,896,588 |
| SMCP1 | 279,406,667 |
| SMC2B | 90,428,200 |
| SMC2C | 255,559,400 |
| SMC2D | 89,333,400 |
| SMC2E | 134,000,100 |
| SMC2F | 223,333,500 |
| SMC2G | 66,666,600 |
| SMC2H | 164,000,000 |

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

San Miguel Corporation SMC

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting *References: SRC Rule 17 (SEC Form 17-C) and Sections 7 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Annual Stockholders' Meeting of the Company.

Background/Description of the Disclosure

Annual Stockholders' Meeting of the Company.

Type of Meeting

Annual

Special

| | |
|---|---|
| Date of Approval by Board of Directors | Mar 14, 2019 |
| Date of Stockholders' Meeting | Jun 11, 2019 |
| Time | 2pm |
| Venue | Isla Ballroom, Edsa Shangri-la Manila, 1 Garden Way, Ortigas Centre, Mandaluyong City |
| Record Date | May 10, 2019 |

Agenda

The Agenda of the Meeting is as follows:

1. Certification of Notice and Quorum
2. Approval of the Minutes of the Regular Stockholders' Meeting held on June 14, 2018
3. Presentation of the Annual Report
4. Ratification of Acts and Proceedings of the Board of Directors and Corporate Officers
5. Approval of Directors' Fees for 2018
6. Appointment of External Auditors
7. Election of the Board of Directors
8. Other Matters
9. Adjournment

Inclusive Dates of Closing of Stock Transfer Books

| | |
|-------------------|--------------|
| Start Date | May 13, 2019 |
| End Date | May 17, 2019 |

Other Relevant Information

Deadline for Submission of Proxies - May 27, 2019.

Validation of Proxies - June 3, 2019.

To amend disclosure to include the Agenda of the Stockholders' Meeting of the Company to be held on June 11, 2019.

To amend disclosure to include the change in the Venue of the Stockholders' Meeting of the Company to be held on June 11, 2019.

Filed on behalf by:

| | |
|--------------------|---|
| Name | Mary Rose Tan |
| Designation | Associate General Counsel and Assistant Corporate Secretary |