



ABS-CBN Corporation

Sgt. Esguerra Avenue, Quezon City, Philippines

22 May 2019

Philippine Dealing and Exchange Corporation
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: Atty. Joseph B. Evangelista
Head – Issuer Compliance and Disclosure Department


Subject: Php 5 Billion Term Loan Facility with Unionbank of the Philippines

Dear Atty. Evangelista:

Please be informed that on May 21, 2019, ABS-CBN Corporation executed a Php 5.0 Billion term loan agreement with UnionBank of the Philippines. The loan shall be used to partially finance the Company's capital expenditures and general corporate requirement. The loan has a term of ten years.

Thank you,

Very truly yours,


Melanie G. Teodoro
Deputy Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 21, 2019
2. SEC Identification Number
1803
3. BIR Tax Identification No.
000406761000
4. Exact name of issuer as specified in its charter
ABS-CBN Corporation
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
ABS-CBN Broadcasting Center, Sgt. Esguerra Ave. cor Mother Ignacia Street Quezon
City
Postal Code
1103
8. Issuer's telephone number, including area code
(632) 4152272
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	861,971,968
Fixed Rate Bonds	6,000,000,000

11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



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PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

PHP 5 Billion Term Loan Facility with UnionBank of the Philippines

Background/Description of the Disclosure

Please be informed that on May 21, 2019, ABS-CBN Corporation executed a Php 5.0 Billion term loan agreement with UnionBank of the Philippines. The loan shall be used to partially finance the Company's capital expenditures and general corporate requirements. The loan has a term of ten years.

Other Relevant Information

None.

Filed on behalf by:

Name	Ricardo Tan, Jr.
Designation	Corporate Treasurer, Corporate Information Officer and Compliance Head