



**Office of the Corporate Secretary**

Direct Line: 536-0540  
Trunk Lines: 891-6040 to 70  
Local: 4106

June 6, 2019

**PHILIPPINE DEALING & EXCHANGE CORPORATION**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Atty. Joseph B. Evangelista**  
Head - Issuer Compliance and Disclosure Department

Dear Atty. Evangelista:

We are pleased to furnish the Philippine Dealing and Exchange Corporation (PDEX) a copy of our amended disclosure to the Philippine Stock Exchange regarding the Notice of Analysts' Briefing of the Bank relative to its Stock Rights Offering.

We trust you will take note accordingly. Thank you.

Very truly yours,

  
**RUTH PAMELA E. TANGHAL**  
Assistant Corporate Secretary

Philippine National Bank  
PNB Financial Center  
Pres. Diosdado Macapagal Blvd.,  
Pasay City, Metro Manila 1300, Philippines

T. (632) 526-3131 to 70/891-6040 to 70  
P.O. Box 1884 (Manila)  
P.O. Box 410 (Pasay City)  
[www.pnb.com.ph](http://www.pnb.com.ph)

Authorized Depository of the Republic of the Philippines  
Member: PDIC

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Jun 6, 2019

2. SEC Identification Number

AS096-005555

3. BIR Tax Identification No.

000-188-209-000

4. Exact name of issuer as specified in its charter

Philippine National Bank

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

PNB Financial Center, Pres. Diosdado Macapagal Blvd., Pasay City

Postal Code

1300

8. Issuer's telephone number, including area code

(632) 536-3131 to 70/(632) 891-6040 to 70

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,249,139,678

11. Indicate the item numbers reported herein

Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# PNB

## Philippine National Bank

### PNB

**PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing**  
**References: Section 14 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Presentation to Investors and Trading Participants - Philippine National Bank Stock Rights Offering

**Background/Description of the Disclosure**

Please be advised that the Philippine National Bank (PNB) will conduct a presentation in relation to its proposed Stock Rights Offering on June 13, 2019 (please see details below).

Thank you.

<b>Type of Briefing</b>	Presentation to Investors and Trading Participants
<b>Subject of the Briefing</b>	Stock Rights Offering
<b>Date of the Briefing</b>	Jun 13, 2019
<b>Time</b>	2:30 p.m.
<b>Venue</b>	Kachina Room (Upper Lobby), Century Park Hotel, 55 P. Ocampo Street, 1004 Malate, Manila
<b>Contact Person</b>	Emeline C. Centeno, Investor Relations Officer
<b>Contact Details</b>	iru@pnb.com.ph; centenoec@pnb.com.ph; (632) 526-3131 local no. 2120

**Other Relevant Information**

Interested parties are requested to confirm their attendance not later than Tuesday, June 11, 2019.

**Filed on behalf by:**

<b>Name</b>	Ruth Pamela Tanghal
<b>Designation</b>	Assistant Corporate Secretary